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**The Florida Bar Real Property, Probate and  
Trust Law Section, Real Property, Probate and  
Trust Law PAC and the RPPTL-PAC  
present the Section's**

29th Annual RPPTL  
Legislative and Case Law  
Update Seminar

July 2009

**July 31, 2009**

**The Breakers  
One South County Road  
Palm Beach, Florida 33480**

Course No. 1037R

The Florida Bar Real Property, Probate & Trust Law Section, Real Property, Probate and Trust Law PAC and the RPPTL-PAC present

# 29th Annual RPPTL Legislative and Case Law Update

July 31, 2009

THE BREAKERS • One South County Road • Palm Beach 33480

One Location - Limited Space

Course Number: 1037R



7:30 a.m. – 8:00 a.m. **Registration**  
8:00 a.m. – 8:05 a.m. **Opening Remarks**

8:05 a.m. – 8:10 a.m.  
**Section Welcome and Introduction to RPPTL-PAC**

John B. Neukamm, Tampa  
RPPTL Section Chair  
Laird A. Lile, RPPTL-PAC Chair

8:10 a.m. – 8:40 a.m.  
**Legislative Potpourri and “Storm Warnings” on the Horizon**  
Peter M. Dunbar, Tallahassee

8:40 a.m. – 9:00 a.m.  
**2009 Amendments to Lis Pendens Statute**  
Martin S. Awerbach, Clearwater

9:00 a.m. – 9:15 a.m.  
**The Continuing Evolution of Florida Statutory Disclaimer Law**  
Richard Gans, Sarasota

9:15 a.m. – 9:40 a.m.  
**Growth Management and Property Taxes: The New Deal in 2009**  
Nicole C. Kibert, Tampa

9:40 a.m. – 9:50 a.m.  
**New Court Filing Fees: Another Reason to Avoid Probate?**  
Brian J. Felcoski, Coral Gables

9:50 a.m. – 10:10 a.m. **Break**

10:10 a.m. – 10:30 a.m.  
**Unsettled About Settlement Statements? Changes to HUD-1 and Policy Coverage**  
William T. Connor, Orlando

10:30 a.m. – 10:45 a.m.  
**Clearing the Air on Elective Share**  
Debra L. Boje, Tampa

10:45 a.m. – 11:05 a.m.  
**Demise of the Crescent Miami Drop & Swap**  
Ed Burt Bruton, Jr., Miami

11:05 a.m. – 11:25 a.m.  
**Nitpicking the Trust Code (2009 edition)**  
Barry F. Spivey, Sarasota

11:25 a.m. – 11:35 a.m.  
**The Gift of Life: Anatomical Gifts**  
Charles F. Robinson, Clearwater

11:35 a.m. – 11:55 a.m.  
**Court Funding and Clerks of Court**  
Honorable Chief Justice Peggy A. Quince, Tallahassee

11:55 p.m. – 1:15 p.m. **Lunch**

1:15 p.m. – 1:30 p.m.  
**Lions (Corporations), Tigers (CDDs) and Bears (Timeshares), Oh My! ... but No Wolves (Condos)**  
Robert S. Freedman, Tampa

1:30 p.m. – 1:45 p.m.  
**“Standing on Principal ... or is it Income?” A discussion of changes to Section 738.602 of the Uniform Principal and Income Act**  
Kristen M. Lynch, Boca Raton

1:45 p.m. – 2:05 p.m.  
**Chapter 558 – Notice of Defect and Opportunity to Cure Changes**  
Larry R. Leiby, Ft. Lauderdale

2:05 p.m. – 2:20 p.m.  
**Exemptions, Exemptions ... and More: Probate Update**  
Charles I. Nash, Melbourne

2:20 p.m. – 2:45 p.m.  
**The Ethics of Mortgage Reform: Foreclosure Rescue Consultants and the Unlicensed Practice of Law**  
TBD

2:45 p.m. – 3:05 p.m. **Break**

3:05 p.m. – 3:30 p.m.  
**Recent Cases Involving Ethics and Professionalism – and Why it Matters To Your Practice**  
Deborah P. Goodall, Ft. Lauderdale

3:30 p.m. – 4:05 p.m.  
**Florida Real Property Case Law Update: A Survey of Significant Recent Florida Appellate Decisions Affecting Real Estate Practitioners**  
Michael Gelfand, West Palm Beach

4:05 p.m. – 4:40 p.m.  
**Recent Cases: Probate, Trust and Guardianship Law**  
David C. Brennan, Orlando

## CLE CREDITS COURSE NUMBER 1037R

### CLER PROGRAM

(Maximum Credit: 8.0 hours)

General: 8.0 hours

Ethics: 1.0 hour

### CERTIFICATION PROGRAM

(Maximum Credit: 8.0 hours)

Appellate Practice: 1.0 hour

Elder Law: 2.0 hours

Real Estate: 8.0 hours

Tax Law: 1.0 hour

Wills, Trusts and Estates: 6.0 hours

Sancha Brennan Whynot, Orlando – Program Chair  
Robert S. Swaine, Sebring – Co-Vice Chair  
Stuart Altman, Miami – Co-Vice Chair  
John Neukamm, Tampa – RPPTL Section Chair

Brian J. Felcoski, Coral Gables – RPPTL Section Chair-Elect  
Laird A. Lile, Naples – RPPTL-PAC Chair  
Sandra F. Diamond, Seminole – RPPTL-PAC Treasurer  
Burt Bruton, Miami – Real Property, Probate & Trust Law PAC Chair

# USE THIS FORM FOR LIVE IN-PERSON REGISTRATION

The Florida Bar Real Property, Probate & Trust Law Section, Real Property, Probate and Trust Law PAC and the RPPTL-PAC present

## 29th Annual RPPTL Legislative and Case Law Update

**PRE-REGISTRATION DEADLINE: July 24, 2009**

### REGISTRATION FORM — Course No. 1037R

(105) The Breakers, July 31, 2009

Name \_\_\_\_\_ Florida Bar Number \_\_\_\_\_

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#### PAYMENT BY CHECK ONLY.

CLH: Course Number 1037R

- Real Property, Probate and Trust Law Section Member ..... \$185.00
- RPPTL-PAC Member ..... \$185.00
- Full-time law college faculty or full-time law student ..... \$ 92.50
- Persons attending under The Florida Bar's policy of fee waivers (including judges) ..... \$ 50.00
- All Others..... \$235.00

Lunch is provided at no additional charge to registered attendees

**Send form and check payable to RPPTL-PAC\* to:  
RPPTL-PAC, P.O. Box 568157, Orlando, FL 32856-8157**

(Any questions regarding registration please call (407) 515-1501)

We are unable to accommodate registrations by telephone or facsimile, or payment other than by check. **No credit cards.**

Registrations will be processed on a first-received, first-registered basis, until the facility's capacity has been reached.

If the facility's capacity has not been reached with advanced registrations, on site registration will be available, with an additional \$25 charge. On-site registrations could not be accommodated last year.

**The registration fee, less a \$25 cancellation charge, will be refunded if the refund request is postmarked by July 24, 2009. There will be no refund if request is not postmarked on or before July 24, 2009 and mailed directly to RPPTL-PAC.**

**Please mail your refund request to RPPTL-PAC at the above address. Do not mail refund requests to The Florida Bar. Refund requests mailed to The Florida Bar cannot be processed.**

\*The seminar registration fee is payable to the RPPTL-PAC. The RPPTL-PAC is a political action committee, which is not affiliated with, or controlled by The Florida Bar Real Property, Probate and Trust Law Section. This seminar is being held in conjunction with the Section's Executive Council Committee meetings on July 30th and the Executive Council meeting on August 1st, also at The Breakers, Palm Beach. All RPPTL section members are invited to participate in the programs and receptions. For registration and event pricing please call (850) 561-5619 or check out the RPPTL Section web site at [www.rpptl.org](http://www.rpptl.org).

### Hotel Reservation Information

THE BREAKERS, Palm Beach  
561-655-6611

#### Suggested lodging alternatives:

The Four Seasons: 561-582-2800    The Brazilian Court: 561-655-7740  
The Colony Palm Beach: 561-655-5430    The Chesterfield: 561-659-5800

#### LEGISLATIVE UPDATE

Date: \_\_\_\_\_  
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**~ Presented Live: July 31, 2009, The Breakers, Palm Beach ~**

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