

# 2019 EXECUTIVE COUNCIL MEETING & COMMITTEE MEETINGS

JW Marriott Marquis, Miami

NOVEMBER 7-9, 2019

A low-angle, upward-looking photograph of the JW Marriott Marquis building in Miami. The building's facade is a mix of white panels and large glass windows. A prominent palm tree trunk and fronds are in the foreground on the right side. At the bottom of the frame, two American flags are visible. The text 'JW MARRIOTT MARQUIS' is printed in white on a dark horizontal band across the lower part of the building.

JW MARRIOTT MARQUIS

# Schedule of Events

**\$ Paid Event/Pre-payment Required**  
**\* Event open to Executive Council Members Only**  
**\*\*Attendance by invitation only**

## THURSDAY, NOVEMBER 7, 2019

7:30 am – 9:00 am	Continental Breakfast	Metropolitan Ballroom Foyer
8:00 am – 5:00 pm	Registration Desk Hours	Metropolitan Ballroom Foyer
9:00 am - 11:00 am	Title Insurance & Title Insurance Liaison	Metropolitan Ballroom 4
9:00 am - 11:00 am	Membership & Inclusion	Metropolitan Ballroom 3
9:00 am - 11:00 am	Asset Protection	Metropolitan Ballroom 1
11:00 am - 1:00 pm	Probate and Trust Litigation	Metropolitan Ballroom 1
11:00 am - 1:00 pm	Fellows	Metropolitan Ballroom 3
11:00 am - 1:00 pm	IRA, Insurance & Employee Benefits	Metropolitan Ballroom 4
11:00 am - 1:00 pm	Disaster and Emergency Preparedness and Response	Metropolitan Ballroom 2
11:30 am – 1:30 pm	Buffet Lunch - Grab and Go \$ <b>Sponsored by MPI</b>	Metropolitan Ballroom 5-6
12:00 pm - 1:00 pm	Attorney-Loan Officer Conference	Metropolitan Ballroom 2
1:00 pm – 3:00 pm	Real Property Problem Study	Metropolitan Ballroom 4
1:00 pm – 3:00 pm	Elective Share Review	Metropolitan Ballroom 7
1:00 pm – 3:00 pm	Guardianship & Advanced Directives	Metropolitan Ballroom 1
2:30 pm - 5:00 pm	Condominium and Planned Development	Metropolitan Ballroom 5-6
3:00 pm - 5:00 pm	Residential Real Estate & Industry Liaison	Metropolitan Ballroom 4
3:00 pm - 5:00 pm	Probate Law & Procedure	Metropolitan Ballroom 1
5:00 pm – 6:00 pm	Ad Hoc Jurisdiction/Service Process	TBD
5:00 pm – 6:00 pm	At Large Members	Metropolitan Ballroom 5-6
6:00 pm - 6:30 pm	New Member Reception	Metropolitan Ballroom 5-6
6:00 pm - 7:00 pm	Student Reception	TBD
7:00 pm – 9:00 pm	Welcome Reception \$ <b>Sponsored by J.P. Morgan Private Bank &amp; Old Republic Title</b>	JW Arena
9:00 pm – 11:00 pm	Hospitality Suite <b>Sponsored by First American Title Insurance Company</b>	Corporate Lounge, 19th Floor

## FRIDAY, NOVEMBER 8, 2019

6:30 am	Reptiles Run	Meet in Hotel Lobby
7:30 am – 10:00 am	Breakfast includes Spouse/Guest \$	Metropolitan Ballroom 5 & 6
8:00 am – 5:00 pm	Registration Desk Hours	Metropolitan Ballroom Foyer
8:00 am – 9:30 am	Real Property Finance and Lending	Metropolitan Ballroom 3 & 4
8:00 am – 9:30 am	Ad Hoc Professional Licensing	Metropolitan Ballroom 2
8:00 am – 9:30 am	Charitable Planning and Exempt Organizations	Jr. Ballroom A
8:00 am – 9:30 am	Model and Uniform Acts	Plaza 2
8:00 am – 9:30 am	Wills, Trusts and Estates Certification Review Planning	Jr. Ballroom B
8:00 am – 9:30 am	Construction Law Institute	Jr. Ballroom C
8:00 am – 9:30 am	Legislative Update Planning**	Plaza 1
9:30 am – 11:30 am	Trust Law	Metropolitan Ballroom 1
9:30 am – 11:30 am	Real Property Litigation	Metropolitan Ballroom 3 & 4
9:30 am – 11:30 am	Development and Land Use	Plaza 1
9:30 am – 11:30 am	Sponsorship Committee	Metropolitan Ballroom 2
9:30 am – 1:30 pm	Spouse/Guest Event: Airboat Tour \$ *	Meet in Hotel Lobby
11:45 am – 1:30 pm	Section Luncheon - Cybersecurity Presentation \$ <b>Sponsored by J.P. Morgan Private Bank</b>	Metropolitan Ballroom 5,6, and 7
1:30 pm – 3:30 pm	Estate & Trust Tax Planning	Metropolitan Ballroom 1
1:30 pm – 3:30 pm	Member Communication and Information Technology	Jr. Ballroom A
1:30 pm – 3:30 pm	Title Issues & Standards	Jr. Ballroom B

# Schedule of Events

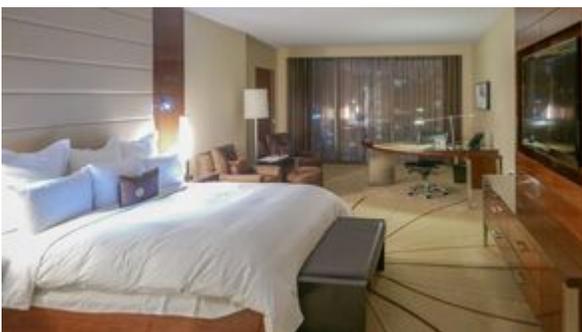
## FRIDAY, NOVEMBER 8, 2019 (CONT.)

**\$ Paid Event/Pre-payment Required**

2:00 pm – 5:00 pm	<b>Joint Meeting of Real Estate Leasing &amp; Commercial Real Estate</b>	<i>Metropolitan Ballroom 3 &amp; 4</i>
3:30 pm – 5:00 pm	<b>Construction Law &amp; Insurance and Surety</b>	<i>Metropolitan Ballroom 2</i>
3:30 pm – 5:00 pm	<b>Law School Programming and Mentoring</b>	<i>Plaza 1</i>
3:30 pm – 5:00 pm	<b>Principal and Income</b>	<i>Jr. Ballroom A</i>
3:30 pm – 5:00 pm	<b>Attorney-Trust Officer Conference</b>	<i>Jr. Ballroom B</i>
3:30 pm – 5:00 pm	<b>Professionalism &amp; Ethics</b>	<i>Jr. Ballroom C</i>
5:00 pm – 6:00 pm	<b>PAC</b>	<i>Metropolitan Ballroom 5,6, and 7</i>
6:15 pm – 7:30 pm	<b>Reception \$*</b> <b>Sponsored by Wells Fargo Private Bank &amp; Westcor Land Title Insurance Company</b>	<i>Metropolitan Ballroom 1</i>
7:30 pm – 10:00 pm	<b>Dine Around Dinners \$*</b>	<i>Offsite</i>
10:00 pm – 11:30 pm	<b>Hospitality Suite</b> <b>Sponsored by Rago Auctions</b>	<i>Corporate Lounge/19th Floor</i>

## SATURDAY, NOVEMBER 9, 2019

6:00 am	<b>Reptiles Run</b>	<i>Meet in Hotel Lobby</i>
8:00 am – 9:30 am	<b>Real Property Law Division Roundtable \$</b> <b>Sponsored by Fidelity National Title Group</b>	<i>Metropolitan Ballroom 5-7</i>
8:00 am – 9:30 am	<b>Probate and Trust Law Division Roundtable \$</b> <b>Sponsored by Stout &amp; Guardian Trust</b>	<i>Metropolitan Ballroom 2-4</i>
8:00 am – 10:00 am	<b>Member and Spouse/ Guest Breakfast \$</b> <b>Sponsored by The Fund</b>	<i>Plaza 1</i>
9:45 am – 12:30 pm	<b>Executive Council Meeting &amp; Lunch \$</b> <b>Sponsored by Stewart Title &amp; The Florida Bar Foundation</b>	<i>Metropolitan Ballroom 1</i>
12:30 pm - 6:00 pm	<b>College Football Gameday Watching Party*</b>	<i>Corporate Lounge/19th Floor</i>
7:00 pm – 9:30 pm	<b>Saturday Night Dinner \$*</b>	<i>Meet in Hotel Lobby</i>



# The Events

**THURSDAY, NOVEMBER 7, 2019 (7:00 PM - 9:00 PM)**

## **WELCOME RECEPTION**

**PRICE: \$85 ADULTS, \$45 KIDS 13 AND UNDER**

**SPONSORED BY: J.P. MORGAN PRIVATE BANK AND OLD REPUBLIC TITLE**

Kick off with a Welcome Reception in the JW Arena on the 19th floor. Prepare yourself to jump into the culture by tasting a wide selection of food favorites of the area. This venue offers amazing views of the beautiful Miami skyline. After the Reception, Hospitality will take place in the Corporate Lounge on the 19th floor, where you can hang out with your friends, play billiards, and even bowl! We will have sweet treats available to help charge you up for the next day.



**FRIDAY, NOVEMBER 8, 2019 (11:45 AM - 1:30 PM)**

## **SECTION LUNCHEON & CLE: "PROTECT YOUR CLIENT- PROTECT YOUR OFFICE"**

**PRICE: \$45**

**SPONSORED BY: J.P. MORGAN PRIVATE BANK**

Join us at lunch on Friday for a RPPTL luncheon with free Cybersecurity Awareness Training provided by a representative of Section General Sponsor J.P. Morgan Private Bank (you will pay for the luncheon, not the CLE program). An email compromise or data breach can lead to financial losses, compromised transactions, and reputational damage. This program on cybersecurity and fraud prevention will help you understand how to protect yourself, your law firm and your clients from cybercrime and fraud. One hour of CLE technology credit will be available.



# Registration for EC Events

## How to register:

- 1) Login to The Florida Bar Member Portal [www.member.floridabar.org](http://www.member.floridabar.org).
- 2) Go to the Meetings tab located on the toolbar, find "RPPTL Fall Executive Council Meeting and Committee Meetings". Direct Link: (works best if you are logged into the portal).
- 3) Go to "Register Now".
- 4) Select your admission tickets and select continue. Registration tickets are free, the events will incur cost. Select ADD TO ORDER by each ticket type.
- 5) Complete attendee information form for each person in your party. Note: Default guest name is the member's name.
- 6) Select CONTINUE to select tickets. The drop down box on the top of the screen will enable you to select the person for the ticket.
- 7) After all items are added, select CONTINUE to proceed to the payment site.

## EVENT

## PRICE

Thursday Buffet Lunch	\$35.00
Thursday Welcome Reception (Adult)	\$85.00
Thursday Welcome Reception (Child)	\$35.00
Friday Spouse/Guest Breakfast ①	\$35.00
Friday Breakfast (Member)	\$35.00
Friday Spouse/Guest Event: Airboat Tour ①	\$50.00
Friday Section Luncheon (CLE is free)	\$45.00
Friday Reception ①	\$25.00
Saturday Spouse/Guest Breakfast ①	\$25.00
Saturday Probate Roundtable Breakfast*	\$25.00
Saturday Real Property Roundtable Breakfast*	\$25.00
Saturday Executive Council Box Lunch*	\$35.00
Saturday Night Dinner at Larios on the Beach ①	\$75.00

① Event Registration open to Executive Council Members and their Spouses/Guests only.

\* Roundtable Breakfast and Executive Council Box Lunch is complimentary to EC members, but registration is **MANDATORY** to receive this benefit.

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## Modifying your order:

To add events to your registration, log in to your account and select modify registration. This will enable you to add items to order for this event.

## Last day to Register:

The last day for advance registration for these events is October 25, 2019. Some events may sell out prior to that date.

## Cancellations:

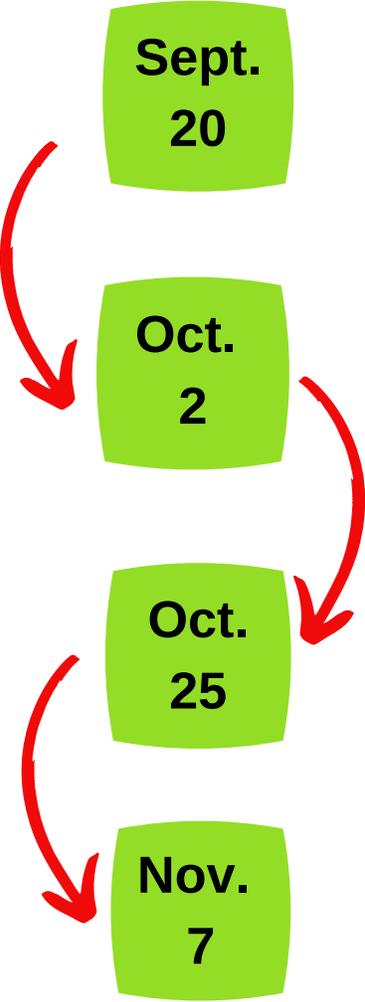
All event ticket sales are final. No refunds will be given for these events.

## Reservations:

After you complete your registration, you will receive the link to reserve your hotel room. Additional information is on the following pages.

# Timeline

Before getting to the particulars, here is a graphic timeline of the VERY IMPORTANT DEADLINES that you need to know about for purposes of registering for the EC meeting events and then making your hotel reservation:



**Sept.  
20**

**Deadline to cancel or modify room reservation without penalty.**

**Oct.  
2**

**1) Last day to fully cancel your hotel reservation with only one night deposit penalty. After this date, any cancellations will forfeit the full deposit.**

**2) Last day to modify room reservation (reduction of night) with only \$150 penalty. After this date, any modifications will result in a one night deposit penalty.**

**Oct.  
25**

**Advance registration closes.**

**Nov.  
7**

**Onsite Registration Opens (if available)**

# Hotel Reservation Instructions

Once you have registered for the Executive Council meeting events, please follow the instructions on the Bar website to be able to click on the link to make your hotel reservation. This is a different procedure than the last meeting - you will not receive an email to reserve your hotel room. **NO TELEPHONE RESERVATIONS WILL BE ACCEPTED.** Please do not make a hotel reservation **UNLESS YOU FULLY ANTICIPATE THAT YOU WILL BE ATTENDING THE MEETINGS!**

**Here are particulars and information that you need to know:**

1. Your access through the Bar website to the hotel webpage is designed for **one use only**. If you send this information to others and they make a reservation, your friends' reservations will be cancelled.
2. You will only be able to book one room.
3. When you make your reservation, the hotel will be taking an advanced deposit of two nights.
4. **September 20th** is the DROP-DEAD, ABSOLUTE deadline for canceling or modifying your hotel reservation without penalty.
5. After **September 20th**, if you **WHOLLY CANCEL YOUR HOTEL RESERVATION**, you will forfeit ½ of your deposit (one night) if cancellation occurs prior to or on **October 2nd**. If you cancel after **October 2nd**, you will forfeit all of your deposit (two nights).
6. After **September 20th**, if you **MODIFY YOUR HOTEL RESERVATION** (i.e. shorten your stay), you will forfeit \$150.00 from your deposit. If you make modifications after **October 2nd**, you will forfeit ½ of your deposit (one night). This is necessary because shortening of stays has a definite impact on our room block and each year we consistently have to juggle the room block because of late modifications.
7. **TO CANCEL OR MODIFY A RESERVATION, YOU (NOT YOUR ASSISTANT!) MUST EMAIL MARY ANN OBOS AT [MOBOS@FLORIDABAR.ORG](mailto:MOBOS@FLORIDABAR.ORG) WITH YOUR REQUEST (NO TELEPHONE CALLS OR VOICE MESSAGES WILL BE ACCEPTED!). YOU CANNOT CANCEL OR MODIFY YOUR RESERVATION BY CALLING THE HOTEL.**
8. If the room block is full by the time you try to make your hotel reservation, **DON'T PANIC** - put your name on the waitlist, which is being monitored throughout the entire process. The plan is that with this reservation procedure, we will have fewer people on the waitlist, and with cancellations and modifications, we should be able to get the vast majority, if not all, of those who are on the waitlist into a room at the hotel.

**Please do not call, or have your assistant call, Mary Ann (or Hilary) to check on the status of when the registration and hotel reservation process will open or the status of the waitlist.** We will communicate promptly with those on the waitlist as rooms become available.

