

# **Minutes of the Florida Bar's Real Property, Probate and Trust Law Section**

## **EXECUTIVE COUNCIL MEETING**

**May 31, 2014**  
**South Seas Island Resort - Captiva Island, Florida**

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**I. Call to Order – Margaret Ann Rolando, Chair**

The meeting was held in the Sea Pearl room at the South Seas Island Resort in Captiva Island, Florida. Ms. Margaret A. Rolando called the meeting to order at 10:10am.

**II. Attendance – Andrew M. O'Malley, Secretary**

Andrew O'Malley reminded members that the attendance roster was circulating to be initialed by council members in attendance at the meeting.

*[Secretary's Note: The roster showing members in attendance is attached as Addendum "A"]*

**III. Minutes of Previous Meeting – Andrew M. O'Malley, Secretary**

Mr. O'Malley Moved: To approve Minutes of Saturday, February 8, 2014, The Ritz-Carlton, Amelia Island, Florida on page 1 of the Agenda Materials.<sup>1</sup>

**IV. Chair's Report – Margaret Ann Rolando**

**1. Recognition of guests**

Ms. Rolando noted that council member Arlene Uddick's husband, Ralph, who serves as a non-attorney member of a Florida Bar grievance committee was in attendance and she thanked him for his service.

**2. Introduction and comments from sponsors of Executive Council lunch (The Florida Bar Foundation and U.S. Trust)**

Ms. Rolando introduced the two sponsors of the Executive Council lunch – The Florida Bar Foundation and U.S. Trust. There was no representative present from the Florida Bar Foundation. Ms. Rolando introduced Stacy Cobb from U.S. Trust who described how U.S. Trust can provide guidance to its clients in many circumstances, including philanthropic donations.

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<sup>1</sup> References in these minutes to Agenda pages are to the Executive Council meeting Agenda and Supplemental Agenda posted at [www.RPPTL.org](http://www.RPPTL.org).

3. Acknowledgment of General Section sponsors

The following additional sponsors were recognized and thanked for their support.

**GENERAL SPONSORS**

**Attorneys' Title Fund Services, LLC** - *Ted Conner*  
*Overall Sponsors - Legislative Update & Convention & Spouse Breakfast*

**BMO Private Bank** - *Joan Kayser*  
*Probate Roundtable*

**Fidelity National Title Group** - *Pat Hancock*  
*Real Property Roundtable*

**First American Title Insurance Company** - *Alan McCall*  
*Friday Night Dinner*

**JP Morgan** - *Carlos Batlle / Alyssa Feder*  
*Thursday Night Reception*

**Management Planning, Inc.** - *Roy Meyers / Joe Gitto*  
*Thursday Lunch*

**Old Republic National Title Insurance Company** - *Jim Russick*  
*Thursday Night Reception*

**Regions Private Wealth Management** - *Margaret Palmer*  
*Friday Night Dinner*

**SRR (Stout Risius Ross Inc.)** - *Garry Marshall*  
*Probate Roundtable*

**SunTrust Bank** - *Debbie Smith Johnson*  
*Saturday Night Reception and Dinner*

**The Florida Bar Foundation** – *Bruce Blackwell*  
*Saturday Lunch*

**U.S. Trust** - *Stacey Cole*  
*Saturday Lunch*

**Wells Fargo Private Bank** - *Mark Middlebrook / George Lange / Alex Hamrick*  
*Friday Night Reception*

**FRIENDS OF THE SECTION**

**BB&T Bank** - *Rob Frye*

**Business Valuation Analysts, LLC** - *Tim Bronza*

**Guardian Trust** - *Ashley Gonnelli*

**Wright Private Asset Management, LLC** - *Diane Timpany*

**COMMITTEE SPONSORS**

**Attorneys' Title Fund Services, LLC** – *Ted Conner*  
*Commercial Real Estate Committee*

**BNY Mellon Wealth Management** – *Joan Crain*  
*IRA, Insurance & Employee Benefits Committee*  
&  
*Probate Law & Procedure Committee*

**Business Valuation Analysts** – *Tim Bronza*  
*Trust Law Committee*

**Coral Gables Trust** – *John Harris*  
*Probate and Trust Litigation Committee*

**First American Title Insurance Company** – *Alan McCall*  
*Condominium & Planned Development Committee*

**First American Title Insurance Company** – *Wayne Sobien*  
*Real Estate Structures and Taxation Committee*

**Guardian Trust** – *Ashley Gonnelli*  
*Guardianship, Power of Attorney & Advance Directives Committee*

**Iberia Wealth Advisors** – *Jessica Urloanski*  
*Estate & Trust Tax Planning Committee*

**Key Private Bank** – *Kathleen A. Saigh*  
*Asset Protection Committee*

**Life Audit Professionals** – *Stacy Tacher*  
*IRA, Insurance & Employee Benefits Committee*

**Management Planning, Inc.** – *Roy Meyers / Joe Gitto*  
*Estate & Trust Tax Planning Committee*

**Northern Trust** – *Brett Rees*  
*Trust Law Committee*

**Nuview IRA, Inc.** – *Glen Mathers*  
*IRA, Insurance & Employee Benefits Committee*

Ms. Rolando introduced Pat Jones of Attorneys' Title Fund Services, LLC who noted the long history of the Fund in providing services to Section members, she also acknowledged the Fund's ongoing joint venture with Old Republic National Title Insurance Company.

Ms. Rolando then introduced the new RPPTL Section Administrator, Mary Ann Obos, welcomed her to the meeting and noted that those who have met her have been very impressed by her. Ms. Rolando also welcomed the Section's interim administrator, Dixey Teal, and thanked her for working with Section in difficult circumstances. She presented both Ms. Obos and Ms. Teal with tokens of appreciation from the Section. Ms. Rolando then introduced and thanked Stephen Goodall, son of council member Deborah Goodall, who for years has provided volunteer services to the Section, particularly in the areas of technology and cost saving measures.

Ms. Rolando then introduced former Section chair George Meyer who announced the winners of the awards from the "Glow Golf" tournament held on Wednesday night of the council meeting:

- i) Closest to the Pin/Women – Pat Meyer
- ii) Closest to the Pin/Men – David Brennan
- iii) Heckling and Moral Support – Bill Hennessey
- iv) Highest Score – Stafford/Swain
- v) Second Place Winner – Brennan / Whynot / Dunbar / Gelfand
- vi) First Place Winner – Goodall / Meyer

Former Section chair Sandra Diamond raised a point of order and welcomed Ms. Rolando to "The Back Row" of former Section chairs.

**V. Chair-Elect's Report – Michael A. Dribin**

Mr. Michael Dribin reported on the upcoming Council meetings and requested that all committee chairs review as published in the Supplemental Agenda the tentative committee meeting schedule for the meeting at the Breakers and notify him by June 4, of any changes so the schedule could be finalized and circulated. Mr. Dribin reviewed the schedule of events for the Breakers meeting.

Mr. Dribin asked that all council members who are going to the Chicago out of state meeting notify him so they can be put on the list serve. The Executive Council meeting, including a CLE presentation, will be held at Loyola University Law School. The room block at Sofitel Water Tower Hotel has been sold out but there are numerous local hotels.

*[Secretary's Note: The next item was presented later in the Agenda but is reported in these minutes in connection with the report on Meeting Schedules]*

Mr. Dribin then called upon incoming Section Chair-Elect Michael Gelfand who announced that the out of state meeting during his term will be held in Berlin Germany, September 30-October 4, 2015.

**VI. Liaison with Board of Governors' Report – Andrew B. Sasso**

Mr. Andrew Sasso, who Mr. Dribin announced has been reappointed as the RPPTL Section's Board of Governor's liaison, presented the report and encouraged Council members to apply for positions on the Judicial Nominating Commissions. Mr. Sasso noted that two

council members are currently serving on JNCs and there are currently 76 vacancies. The Board of Governors will be encouraging the Governor to make appointments from the slate submitted by the Board of Governors with particular emphasis on diversity.

Mr. Sasso also encouraged council members to serve on Florida Bar grievance committees and to recommend non-lawyer with whom they are familiar for the non-lawyer positions on grievance committees.

Mr. Sasso noted that the Board of Governors approved in concept a proposal to lend the Florida Bar Foundation six million dollars to cover the budget short falls the Foundation has experienced due to a precipitous drop in IOTA revenues. The Board is seeking comments from Members about that proposal. The Board of Governors did not support the petition filed with the Supreme Court to raise Bar dues to fund the delivery of low income legal services.

**VII. Treasurer's Report – *S. Katherine Frazier***

Ms. Katherine Frazier reported that the expenses and revenues as reflected on the updated financial materials included on page S13 of the supplemental agenda are in line with the approved budget. Ms. Frazier thanked Section sponsors for their financial and other contributions to the Section. Ms. Frazier noted that preparations for the 2015-2016 budget process were already underway.

Mr. Dribin thanked Ms. Frazier for her outstanding work during her first year as treasurer and noted that she will be serving a second term.

**VIII. Director of At-Large Members' Report – *Debra L. Boje***

Ms. Deborah Boje noted that it was her last year as At Large Members director and thanked deputy directors Arlene Uddick and Jon Scuderi for their assistance during the year and then wished her successor, Shane Kelly well. Ms. Boje stated that the At Large Members projects include compiling a list of out of state members by division categories and by State of practice, sending personalized letters to judges prior to Section meetings and assisting Section committees publicizing their CLE programs.

Mr. Dribin thanked Ms. Boje for her very effective term as director and noted that she is the incoming Section Secretary.

**IX. Kids Committee Report – *Steven Goodall, Chair; Laura Sundberg, Advisor***

Mr. Goodall said another survey would be sent to Council Members concerning activities for the Breakers meeting and a Kids Committee meeting would be convened at the Breakers.

**X. Probate and Trust Law Division – *Deborah P. Goodall, Director***

## Action Items

### 1. **Ad Hoc Committee on Personal Representative Issues – Jack A. Falk, Chair**

Mr. Jack Falk reported on the background of the Committee's proposed legislative position which arose out of issues created by the Hill vs. Davis 70 So2d 572 (Fla. 2011), decision concerning the time period for filing objections to the qualification of a personal representative after the Notice of Administration. The Court held that the statutory 3 month period applied absent fraud, mistake or misconduct. The decision and committee's proposed amendments are reviewed in detail in the legislative white paper and related materials on page 39 of the Agenda.

Mr. Falk moved on behalf of the Committee:

To adopt as legislative positions of the Section the support of amendments to existing statutes to ensure prompt objections to various aspects of probate administration and to clarify the rights and duties of parties when a personal representative of an estate is unqualified to act or is no longer qualified to act in that capacity including amendments to F.S. §§733.212, 733.2123, 733.3101, and 733.504; and finding that such legislative positions are within the purview of the RPPTL Section and to expend funds in support of the position.

The Motion was approved unanimously.

### 2. **Estate and Trust Tax Planning – Elaine M. Bucher, Chair**

Ms. Goodall reported that the power of appointment action item had been withdrawn by the Committee based on pertinent comments raised at the Committee's meeting at Captiva Island and that the proposal would be presented at The Breakers' meeting.

## Information Items

### 1 & 2. **Guardianship, Power of Attorney and Advanced Directives – Sean W. Kelley, Chair**

Mr. Sean Kelley reported on the recent Florida Supreme Court order quashing the Ninth Circuit administrative order relating to Professional Guardians. The Section had opposed the initial adoption of an administrative order in the Ninth Circuit. The local rules advisory committee submitted a petition to the Supreme Court stating that the administrative order was more in the nature of a local rule and therefore was inappropriate. The Ninth Circuit then adopted a narrower, less objectionable local rule, but the Committee remained concerned that the issues addressed by the local rule should more appropriately be handled on a statewide basis and not with a patchwork of local rules.

Mr. Kelley then reported on the Executive Committee's interim meeting action to approve the Section's sending a letter to the Clerk of the Supreme Court expressing the Section's continued interest in opposing the Ninth Circuit's proposed Local Rule 9 relating to Professional Guardians and requesting a hearing if the Florida Supreme Court will be considering Local Rule 9.

**3. Guardianship, Power of Attorney and Advanced Directives – Sean W. Kelley, Chair**

Mr. Kelley reported on the status of a declaratory action arising out of the Thirteenth Circuit challenging the constitutionality of the provision in the Power of Attorney Act that states that only a "qualified agent" is entitled to compensation for services rendered as an agent. The Attorney General's office intervened in that suit and moved to dismiss based on the fact that there is no actual controversy in the case since both plaintiff and defendant are aligned and in agreement that the statute is unconstitutional. The motion was denied and the Attorney General is considering appealing. The committee will continue to monitor the case and report on it at future meetings.

**4. Ad Hoc Study Committee on Estate Planning Conflict of Interest - William T. Hennessey III, Chair**

Mr. William T. Hennessey III reported on the Committee's recommendations regarding compensation for serving as a fiduciary when a lawyer drafted or supervised the execution of the document that names the lawyer - or someone related to the lawyer - as a fiduciary. Mr. Hennessey noted that there is no disagreement that a lawyer may ethically draft a document naming him or herself as a fiduciary. The Committee's recommendations do not alter that in any way, but rather address the written disclosures a lawyer must make to a client when such documents are being executed so the client understands that the lawyer will be compensated both as a lawyer and a fiduciary. Such disclosure serves not only the client's interest but also protects the lawyer against charges that such roles and compensation were never explained. Florida Bar grievance counsel has advised the Committee that the issue of appointment as a fiduciary without disclosure of both the compensation and the attorney's multiple roles is a "hot button" item for the Bar. Often the lawyer has nothing in his or her file demonstrating disclosure. The committee's proposal supplements existing Bar Rule 4-1.8(c) that currently does not explicitly require disclosures of such roles and compensation. The committee's proposal would "add teeth" to the disclosure requirements by amending FS. 733.617 and FS. 736.0708 to provide that an attorney that fails to provide the disclosures will not be entitled to compensation as a personal representative or trustee, nor will any person related to or employed by the attorney be compensated as personal representative or trustee. Mr. Hennessey noted that the disclosures were similar to those required by the New York State Bar.

Mr. Goodall then asked for comments from council members. Concerns were expressed that the proposed legislative amendments constituted an encroachment by the legislative branch on the Bar's authority to regulate the practice of law and thus be unconstitutional as a violation of Constitutional separation of powers. A concern was also expressed that the amendment might be perceived as a legislative endorsement of lawyer's ability to "double dip" this compensation as both a lawyer and fiduciary. Several members indicated their support for the legislation noting that amending the Bar's rules would not adequately protect clients and recalled an instance in which the lawyer's potential compensation as a fiduciary was so great that Bar sanctions were insufficient to discourage bad behavior. Others noted that the Bar grievance progress is slow and many clients may not be aware of that option and that the statute regulated fiduciaries fees, not lawyer's fees.

Mr. Hennessey stated that the Committee would communicate with the Florida Bar to determine if it has concerns about the proposed statutory amendments from a lawyer regulation perspective and will report back at the Breakers' meeting.

5. **Digital Assets and Information Study Committee** – J. Eric Virgil, Chair  
[Secretary's Note: This information item was presented out of order but is reported in these minutes in the sequence stated in the Supplemental Agenda]

Mr. J. Eric Virgil reported on status of Committee's review of the issues involved in giving authority to fiduciaries to have access, control or copies of digital assets and accounts and removing barriers to fiduciary's access to electronic records and scope of legislation. Mr. Virgil also discussed the proposed "Florida Uniform Fiduciary Access to Digital Assets Act". Mr. Virgil noted that the committee anticipates that the proposed act will be presented as an action item at The Breakers meeting.

There is currently a great deal of uncertainty as to how fiduciaries obtain access to digital assets (i.e. electronic records including email and accounts such as E-bay, Amazon, Google, social media, etc.) upon the death of the owner. The proposed Act will have no effect on the property rights relating to those assets, it will only clarify how fiduciaries access these assets. The proposed Act is based largely on the work product of the Uniform Laws Commission with adaptations and references to existing Florida laws. Mr. Virgil asked that all interested council members submit comments to him and also noted that if the Act is approved and enacted into law Florida will be the first State to enact such a law.

## **XI. Real Property Law Division — Michael J. Gelfand, Director**

### **Action Item:**

#### **Residential Real Estate Industry Liaison Committee – Frederick W. Jones, Chair**

Mr. Frederick W. Jones reported that as a result of comments and suggestion made at the Real Estate Division Roundtable, the Committee has elected to withdraw consideration of two amendments to the Residential Contract For Sale And Purchase regarding Title Evidence and Insurance and Flood Zone, and amendments to the Comprehensive Rider to the Residential Contract For Sale And Purchase: C. Seller Financing (Purchase Money Mortgage; Security Agreement To Seller); E. Federal Housing Administration (FHA)/U.S. Department Of Veterans Affairs (VA); and, H. Homeowner's/Flood Insurance]. Mr. Jones noted that due to concerns about the effect of the Dodd-Frank bill on seller financing, the Committee would send an email to Section members advising them to beware of its implications for seller financing. The Committee anticipates presenting the amendments as an Action Item at The Breakers' meeting.

### **Information Item:**

#### **Condominium & Planned Development Committee – Steven H. Mezer, Chair**

Mr. Steven H. Mezer reported on the Executive Committee's interim meeting action to adopt as a Section position to oppose legislation that changes the definition of the practice of law to exclude from the definition a community association manager's interpretation of documents or statutes which govern a community association, determination of title to real

property, or completion of documents which require interpretation of statutes or the documents which govern a community association, including opposition to SB 1466, SB1496, HB 7037, and CS/HB 7039., to find that the position is in the Section's purview; and to expend funds in support of the position. The legislation was adopted, but the Section is seeking a veto from the Governor.

Mr. Gelfand thanked the Real Property Division for their dedicated efforts which have led to the last two years of successes, and he enjoyed working with all.

## **XII. General Standing Committees – Michael A. Dribin, Director and Chair-Elect**

### **Information Items:**

#### **1. Ad Hoc Leadership Academy Committee – Tae Kelley Bronner, Chair**

Ms. Tae Kelley Bronner reported on acceptance of two RPPTL Section nominees for admission in the second year of The Florida Bar Leadership Academy: Steven Liverpool and Jenna Rubin. Ms. Bronner noted that both of them had attended the Captiva Island meetings. Mr. Dribin also recognized the current Section Fellows present at the meeting.

#### **2. Ad Hoc Trust Account Committee – Jerry Aron and John Neukamm, Co-Chairs**

Mr. Ted Conner reported on behalf of the Committee concerning the March 27, 2014 order of Supreme Court of Florida amending Rule 5-12 (Trust Accounting Records and Procedures), Rules Regulating the Florida Bar, requiring, generally, multi-lawyer firms to maintain a written plan for each trust account maintained by the firm, effective June 1, 2014. An internet link to Supreme Court's Order is <http://www.floridasupremecourt.org/decisions/2014/sc12-2234.pdf>. Mr. Connor noted that the plans must be given to each lawyer in the firm practicing in the State of Florida, and designate the lawyer in the firm responsible for answering any questions concerning the firm's trust accounts. Mr. Connor noted that LOMAS has template plan forms and that they were also included in the article in the May 1<sup>st</sup> issue of the Florida Bar News reporting on the amended Rule.

#### **3. Amicus Coordination Committee – Kenneth B. Bell and Robert W. Goldman, Co-Chairs**

Mr. Robert W. Goldman reported on the decision *Aldrich v. Basile, et.al.*, No. SC11-2147, Supreme Court of Florida, March 27, 2014, in which the RPPTL Section filed an amicus brief, pertaining to the following certified question:

Whether Section 732.6005, Florida Statutes (2004) requires construing a will as disposing of property not named or in any way described in the will, despite the absence of any residuary clause, or any other clause disposing of the property, where the decedent acquired the property in question after the will was executed?

The Court approved the decision of the First District and answered the question in the negative. Mr. Goldman noted it was a very tough case.

Mr. Goldman also reported on the status of the *Golden v. Jones* case and noted that briefs have been submitted and the Supreme Court will decide whether to accept jurisdiction.

**4. CLE Seminar Coordination Committee** – Tae Kelley Bronner and Robert S. Freedman, Co-Chairs

Ms. Tae Kelley Bronner reported on the schedule of upcoming programs and stated that attendance at CLE programs had increased significantly. Ms. Bronner noted that e-seminars are increasing in number and have been well received. She gave thanks to the At Large Members for their assistance in publicizing programs and reminding Chairs to be certain that speakers adhere to deadlines for submission of materials.

Mr. Robert S. Freedman stated that the “When is It Too Late to Foreclose a Mortgage” webcast seminar was a great success with over 1150 signups for a program that could only accommodate 1000 attendees. The program is now available on the RPPTL website. The Committee also presented a program “Drafting Better Real Estate Contracts” as a webcast that was very well attended. Mr. Freedman then reviewed upcoming programs.

Mr. Dribin then thanked Mr. Freedman for his excellent service as co-chair, particularly in working to demystify the Bar financial materials associated with seminars.

**5. Legislation Committee** – Robert Swaine (Real Property) and William T. Hennessey, III (Probate and Trust), Co-Chairs

Mr. Peter Dunbar, the Section’s legislative consultant, noted that the bills passed in the 2014 legislative session will be discussed in detail at the Legislative Update Seminar at the Breakers but recommended also reviewing the list of bills that did not pass as many will be back in the 2015 legislative session. Mr. Dunbar then discussed the process and timing for the transmittal to the Governor of bills approved by the legislature.

Mr. Dunbar noted that the Section has asked the Governor to veto HB 7037, discussed as an information item during the Condominium & Planned Development Committee Report. He also noted the “Information Protection Act”, which was motivated by the Target Stores data breach, will affect how law firms protect and dispose of records and client related data.

**6. Strategic Planning Committee** – Michael A. Dribin and Margaret A. Rolando, Co-Chairs

Mr. Dribin noted that the final report of the Committee from the Strategic Planning meeting held in Tampa on April 25-26, 2014 is included in the supplemental agenda on page 40 together with the results of the RPPTL Section Executive Council Survey. The Strategic Plan will be presented to the Executive Council for approval as an Action Item at the Breakers meeting. Mr. Dribin noted that the Section adopts a Strategic Plan every five years and that a vote in favor of adoption is a vote for the Strategic Plan’s aspirations and goals even though there may be lack of consensus on individual recommendations. A vote in favor will authorize the Executive Committee to use its judgment in implementing the goals with the expectation that Executive Council approval will be sought when required by the Section by-laws.

Mr. Dribin then asked for and received brief reports from each of the five task forces.

7. **Fellow Committee** – Brenda E. Ezell and Marsha G. Madorsky, Co-chairs

Ms. Tae Kelley Bronner reported on the selection of the new Fellows for 2014-2016. Ms. Julia Jennison and Ms. Melissa VanSickle were selected on the Real Estate side, Mr. John Costello and Mr. Michael Sneeringer were selected on the Probate Trust side. Ms. Bronner noted that they were chosen from a pool of many applicants.

**XIII. Probate and Trust Law Division Committee Reports** – *Deborah P. Goodall, Director*

1. **Ad Hoc Guardianship Law Revision Committee** - David Brennan, Chair; Sean W. Kelley, Charles F. Robinson and Sancha Brennan Whynot, Co-Vice Chairs
2. **Ad Hoc Study Committee on Creditors' Rights to Non-Exempt, Non-Probate Assets** – Angela M. Adams, Chair
3. **Ad Hoc Study Committee on Estate Planning Conflict of Interest** - William T. Hennessey III, Chair; Paul Roman, Vice Chair
4. **Ad Hoc Study Committee on Jurisdiction and Service of Process** – Barry F. Spivey, Chair; Sean W. Kelley and Christopher Q. Wintter, Co-Vice Chairs
5. **Ad Hoc Study Committee on Personal Representative Issues** – Jack A. Falk, Jr., Chair
6. **Ad Hoc Study Committee on Treatment of Life Insurance Payable to Revocable Trust** – Richard R. Gans, Chair
7. **Asset Protection** – Brian C. Sparks, Chair; George Karibjanian, Vice-Chair
8. **Attorney/Trust Officer Liaison Conference** – Jack A. Falk, Jr., Chair; Sharon DaBrusco, Corporate Fiduciary Chair; Patrick Lannon, Deborah Russell and Laura Sundberg, Co-Vice Chairs
9. **Digital Assets and Information Study Committee** – Eric Virgil, Chair; S. Dresden Brunner and Travis Hayes, Co-Vice Chairs
10. **Elective Share Review Committee** – Lauren Detzel and Charles I. Nash, Co-Chairs; Robert Lee McElroy IV, Vice Chair
11. **Estate and Trust Tax Planning** – Elaine M. Bucher, Chair; David Akins, Tasha Pepper-Dickinson and William Lane, Co-Vice Chairs
12. **Guardianship, Power of Attorney and Advanced Directives** – Sean W. Kelley, Chair; Seth A. Marmor, Tattiana Brenes-Stahl, Cynthia Fallon and David Brennan, Co-Vice Chairs
13. **IRA, Insurance and Employee Benefits** – L. Howard Payne and Lester Law, Co-Chairs
14. **Liaisons with ACTEC** – Michael Simon, Bruce Stone, and Diana S.C. Zeydel
15. **Liaisons with Elder Law Section** – Charles F. Robinson and Marjorie Wolasky
16. **Liaisons with Tax Section** – Harris L. Bonnette, Jr., Lauren Y. Detzel, William R. Lane, Jr., David Pratt, Brian C. Sparks and Donald R. Tescher
17. **Principal and Income** – Edward F. Koren, Chair; Pamela Price, Vice Chair
18. **Probate and Trust Litigation** – Thomas M. Karr, Chair; Jón Scuderi, James George, John Richard Caskey, Jerry Wells, Co-Vice Chairs
19. **Probate Law and Procedure** – John C. Moran, Chair; Sarah S. Butters, Michael Travis Hayes and Marsha G. Madorsky, Co-Vice Chairs

20. **Trust Law** – Shane Kelley, Chair; Angela M. Adams, Tami F. Conetta and Deborah L. Russell, Co-Vice Chairs
21. **Wills, Trusts and Estates Certification Review Course** – Richard R. Gans, Chair; Jeffrey S. Goethe, Linda S. Griffin, Laura Sundberg and Jerome L. Wolf, Co-Vice Chairs

**XIV. Real Property Law Division Reports – Michael J. Gelfand, Director**

1. **Ad Hoc Foreclosure Reform** – Jeffrey Sauer, Chair; Mark Brown, Burt Bruton and Alan Fields, Co-Vice Chairs
2. **Commercial Real Estate** – Art Menor, Chair; Burt Bruton and Adele Stone, Co-Vice Chairs
3. **Condominium and Planned Development** – Steven H. Mezer, Chair; Jane Cornett, Christopher Davies and Lisa Van Dien, Co-Vice Chairs
4. **Construction Law** – Hardy Roberts, Chair; Lisa Colon Heron, Scott Pence and Lee Weintraub, Co-Vice Chairs
5. **Construction Law Certification Review Course** – Lee Weintraub, Chair; Bruce Alexander, Deborah Mastin and Bryan Rendzio, Co-Vice Chairs
6. **Construction Law Institute** – Reese Henderson, Chair; Sanjay Kurian, Diane Perera and Jason Quintero, Co-Vice Chairs
7. **Development & Green Building** – Anne Pollack, Chair; Mike Bedke, Vinette Godelia, and Neil Shoter, Co-Vice Chairs
8. **Insurance and Surety** – W. Cary Wright, Chair; Fred Dudley and Michael Meyer, Co-Vice Chairs
9. **Landlord and Tenant** – Lloyd Granet, Chair; Rick Eckhard, Vice Chair
10. **Legal Opinions** – Kip Thornton, Chair; Robert Stern, Vice-Chair
11. **Liaisons with FLTA** – Norwood Gay and Alan McCall, Co-Chairs; Alan Fields and James C. Russick, Co-Vice Chairs
12. **Real Estate Certification Review Course** – Raul Ballaga, Chair; Kip Thornton and Jennifer Tobin, Co-Vice Chairs
13. **Real Estate Structures and Taxation** – Wilhelmina Kightlinger, Chair; Cristin C. Keane and Salome Zikakis, Co-Vice Chairs
14. **Real Property Finance & Lending** – Jim Robbins, Chair; Homer Duval, III, Brenda Ezell and Bill Sklar, Co-Vice Chairs
15. **Real Property Litigation** – Marty Awerbach, Chair; Manny Farach and Susan Spurgeon, Co-Vice Chairs
16. **Real Property Problems Study** – W. Theodore “Ted” Conner, Chair; Mark A. Brown and Patricia J. Hancock, Co-Vice Chairs
17. **Residential Real Estate and Industry Liaison** – Frederick W. Jones, Chair; Deborah Boyd and E. Ralph Tirabassi, Co-Vice Chairs
18. **Title Insurance and Title Insurance Liaison** – Kristopher Fernandez, Chair; Raul Ballaga and Julie Horstkamp, Co-Vice Chairs
19. **Title Issues and Standards** – Christopher W. Smart, Chair; Robert M. Graham, Patricia P. Jones and Karla J. Staker, Co-Vice Chairs

**XV. General Standing Committee Reports – Michael A. Dribin, Director and Chair-Elect**

1. **Ad Hoc Leadership Academy** – Tae Kelley Bronner, Chair

No additional report

2. **Ad Hoc LLC Monitoring** – Lauren Y. Detzel and Ed Burt Bruton, Jr., Co-Chairs
3. **Ad Hoc Trust Account** – John B. Neukamm and Jerry E. Aron, Co-Chairs  
No additional report
4. **Alternative Dispute Resolution (ADR)** – Deborah Bovarnick Mastin and David R. Carlisle, Co-Chairs
5. **Amicus Coordination** – Robert W. Goldman, John W. Little, III, Kenneth B. Bell and Gerald B. Cope, Jr., Co-Chairs  
No additional report
6. **Budget** – S. Katherine Frazier, Chair; Andrew M. O'Malley, Pamela O. Price, Daniel L. DeCubellis, Lee Weintraub, and W. Cary Wright, Co-Vice Chairs  
No additional report
7. **CLE Seminar Coordination** – Robert Freedman, Co-Chair (Real Property), Tae K. Bronner, Co-Chair (Probate & Trust); Laura K. Sundberg (Probate & Trust), Sarah S. Butters (Probate & Trust), Lawrence J. Miller (Ethics), Jennifer S. Tobin (Real Property) and Hardy L. Roberts, III (General E-CLE), Co-Vice Chairs  
No additional report
8. **Convention Coordination** – Laura K. Sundberg, Chair; Marsha G. Madorsky, S. Dresden Brunner and Chris N. Davies, Co-Vice Chairs
9. **Fellows** – Marsha G. Madorsky, Chair; Brenda B. Ezell, Hung V. Nguyen and Benjamin B. Bush, Co-Vice Chairs  
No additional report
10. **Florida Electronic Filing & Service** – Patricia P. Jones and Rohan Kelley, Co-Chairs
11. **Homestead Issues Study** – Shane Kelley (Probate & Trust) and Patricia P. Jones (Real Property), Co-Chairs
12. **Legislation** – William T. Hennessey, III, Co-Chair (Probate & Trust), Robert S. Swaine, Co-Chair (Real Property); Sara S. Butters (Probate & Trust) and Alan B. Fields (Real Property), Co-Vice Chairs  
No additional report

13. **Legislative Update (2014)** – Stuart H. Altman, Chair; Charles I. Nash, R. James Robbins, Brian F. Spivey, Stacy Kalmanson and Jennifer S. Tobin, Co-Vice Chairs
  
14. **Liaison with:**
  - a. **American Bar Association (ABA)** – Edward F. Koren and Julius J. Zschau
  
  - b. **Board of Legal Specialization and Education (BLSE)** – Raul P. Ballaga, David M. Silberstein and Deborah L. Russell
  
  - c. **Clerks of Circuit Court** – Laird A. Lile and William Theodore (Ted) Conner
  
  - d. **FLEA / FLSSI** – David C. Brennan, John Arthur Jones and Roland “Chip” Waller
  
  - e. **Florida Bankers Association** – Mark T. Middlebrook
  
  - f. **Judiciary** – Judge Linda R. Allan, Judge Herbert J. Baumann, Jr., Judge Melvin B. Grossman, Judge Hugh D. Hayes, Judge Claudia Rickert Isom, Judge Maria M. Korvick, Judge Lauren Laughlin, Judge Celeste H. Muir, Judge Robert Pleus, Jr., Judge Richard J. Suarez, Judge Morris Silberman, Judge Patricia V. Thomas and Judge Walter L. Schafer, Jr.
  
  - g. **Out of State Members** – Michael P. Stafford and John E. Fitzgerald, Jr.
  
  - h. **TFB Board of Governors** – Andrew Sasso  
  
No additional report
  
  - i. **TFB Business Law Section** – Gwynne A. Young
  
  - j. **TFB CLE Committee** – Robert S. Freedman  
  
No additional report
  
  - k. **TFB Council of Sections** – Margaret A. Rolando and Michael Dribin
  
  - l. **TFB Pro Bono Committee** – Tasha K. Pepper-Dickinson
  
15. **Long-Range Planning** – Michael Dribin, Chair
  
16. **Meetings Planning** – George Meyer, Chair
  
17. **Member Communications and Information Technology** – Nicole C. Kibert, Chair; S. Dresden Brunner, William A. Parady and Michael Travis Hayes, Co-Vice Chairs

18. **Membership and Inclusion** – Michael A. Bedke, Chair; Lynwood F. Arnold, Jr., (Diversity); Stacy O. Kalmanson, (Law Schools), Phillip A. Baumann, (Career Coaching) Navin R. Pasem (Diversity), Co-Vice Chairs

19. **Model and Uniform Acts** – Bruce M. Stone and S. Katherine Frazier, Co-Chairs

20. **Professionalism and Ethics--General** – Lawrence J. Miller, Chair and Tasha K. Pepper-Dickinson, Vice Chair

21. **Professionalism and Ethics—Special Subcommittee on Integrity Awareness and Coordination** – Jerry Aron, Co-Chair, Sandra F. Diamond, Co-Chair

22. **Publications (ActionLine)** – Silvia B. Rojas, Chair; Shari Ben Moussa (Real Property) , Navin R. Pasem (Real Property), Jane L. Cornett, (At Large), Brian M. Malec (Probate & Trust), George D. Karibjanian (Probate & Trust), Hung V. Nguyen (Probate & Trust), Lawrence J. Miller (Professionalism & Ethics), Co-Vice Chairs

23. **Publications (Florida Bar Journal)** – Kristen M. Lynch, Co-Chair (Probate & Trust), David R. Brittain Co-Chair (Real Property); Jeffrey S. Goethe, Co-Vice Chair (Editorial Board – Probate & Trust), Linda Griffin, Co- Vice Chair (Editorial Board – Probate & Trust), Michael A. Bedke, Co-Vice Chair (Editorial Board – Real Property) and William T. Conner, Co-Vice Chair (Editorial Board – Real Property)

Ms. Kristin M. Lynch reported that the Committee is actively soliciting articles. It currently has articles through this August. Mr. David R. Brittain noted that the articles for the July and August issues were both from the Real Estate Division so articles from the Probate and Trust Division would be welcome.

24. **Sponsor Coordination** – Kristen M. Lynch, Co-Chair, Wilhelmena F. Kightlinger, Co-Chair; J. Michael Swaine, Adele I. Stone, Deborah L. Russell, W. Cary Wright and Benjamin F. Diamond, Co-Vice Chairs

Ms. Kristin M. Lynch stated that North American Title Insurance Company has become a general sponsor of the Section. Ms. Lynch also noted that at the Captiva meeting the At Large Members heard from the sponsors and the reception for the sponsors was very well attended.

Mr. Dribin thanked Ms. Lynch for her hard work and determination with the sponsor coordination committee over the course of several years.

25. **Strategic Planning** – Margaret A. Rolando, Co-Chair, Michael A. Dribin, Co-Chair

No additional report

**XVI. Adjourn**

There being no further business to come before the Executive Council, Mr. Dribin thanked those in attendance and a motion to adjourn was unanimously approved at 1:17 a.m.

Respectfully submitted,

Andrew M. O'Malley, Secretary

**ATTENDANCE ROSTER**  
**REAL PROPERTY PROBATE & TRUST LAW SECTION**  
**EXECUTIVE COUNCIL MEETINGS**  
**2013-2014**

Executive Committee	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Rolando, Margaret A., Chair	√		X	X	X	X	X
Dribin, Michael A., Chair-Elect		√	X		X	X	X
Gelfand, Michael J., Real Property Law Div. Director	√		X	X	X	X	X
Goodall, Deborah P., Probate and Trust Law Div. Director		√	X		X	X	X
O'Malley, Andrew M., Secretary	√		X		X	X	X
Frazier, S. Katherine, Treasurer	√		X		X	X	X
Hennessey, William M., Legislation Co-Chair (P&T)		√	X		X	X	X
Swaine, Robert S., Legislation Co-Chair (RP)	√		X		X	X	X
Bronner, Tae K. Seminar Coordinator (P&T)		√	X		X	X	X
Freedman, Robert S., Seminar Coordinator (RP)	√		X	X	X	X	X
Boje, Debra L., Director of At-Large Members		√	X		X	X	X
Belcher, William F., Immediate Past Chair		√	X		X	X	

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Adams, Angela M.		√	X		X		X
Adcock, Jr., Louie N., <b>Past Chair</b>		√					
Akins, David J.		√	X	X	X		
Alexander, Bruce G.	√						
Altman, Stuart H.		√	X		X	X	X
Arnold, Jr., Lynwood F.	√	√	X		X	X	

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Aron Jerry E. <b>Past Chair</b>	√		X		X	X	
Awerbach, Martin S.	√				X		X
Bald, Kimberly A.	√		X		X	X	X
Ballaga, Raul P.	√		X			X	
Banister, John R.	√						
Batlle, Carlos A.		√	X		X	X	X
Baumann, Honorable Herbert J.		√					
Baumann, Phillip A.		√	X	X	X	X	X
Beales, III, Walter R. <b>Past Chair</b>	√						
Bedke, Michael A.	√		X		X		X
Bell, Kenneth B.	√						
Bellew, Brandon D.		√	X		X	X	X
Ben Moussa, Shari D.	√		X				
Bonnette, Jr., Harris L.		√	X		X		
Boyd, Deborah	√					X	X
Bowser, Robert Wade	√						
Brenes-Stahl, Tattiana P.		√	X		X	X	
Brennan, David C. <b>Past Chair</b>		√	X			X	X
Brittain, David R.	√				X		X
Brown, Mark A.	√		X			X	X
Brunner, S. Dresden		√	X		X	X	X
Bruton, Jr., Ed Burt	√		X			X	
Bucher, Elaine M.		√	X		X	X	X
Bush, Benjamin B.	√						

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Butters, Sarah S.		√	X		X	X	X
Buzby-Walt, Anne		√	X				
Carlisle, David R.		√	X		X	X	X
Caskey, John R.		√	X		X		
Christiansen, Patrick T. <b>Past Chair</b>	√		X	X		X	
Cole, John P.		√	X		X	X	X
Conetta, Tami F.		√	X			X	
Conner, W. Theodore	√		X		X	X	X
Cope, Jr., Gerald B.	√		X				X
Cornett, Jane L.	√		X		X	X	X
Davies, Christopher	√		X		X	X	X
DeCubellis, Daniel L.	√			X			
Detzel, Lauren Y.		√	X	X	X	X	X
Diamond, Benjamin F.		√	X		X	X	X
Diamond, Sandra F. <b>Past Chair</b>		√	X	X	X	X	X
Dollinger, Jeffrey	√		X		X	X	
Dudley, Frederick R.	√		X		X	X	
Duvall, III, Homer	√		X		X	X	X
Eckhard, Rick	√		X		X	X	X
Ellison, Jason M.	√		X		X	X	X
Emerich, Guy S.		√	X		X	X	X
Ezell, Brenda B.	√		X		X	X	X
Falk, Jr., Jack A.		√	X		X	X	X
Fallon, Cynthia		√					

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Farach, Manuel	√		X		X	X	
Felcoski, Brian J., <b>Past Chair</b>		√	X		X	X	X
Fernandez, Kristopher E.	√		X		X	X	X
Fields, Alan B.	√				X	X	X
Fitzgerald, Jr., John E.		√	X		X	X	X
Fleece, III, Joseph W.		√	X		X		X
Flood, Gerard J.		√	X		X		X
Foreman, Michael L.		√	X		X	X	X
Galler, Jonathan		√	X			X	X
Gans, Richard R.		√	X		X	X	
Gay, III, Robert Norwood	√		X	X	X	X	X
George, James		√	X		X	X	
Godelia, Vinette D.	√		X		X		X
Goethe, Jeffrey S.		√	X		X	X	X
Goldman, Louise "Tray"	√				X	X	X
Goldman, Robert W. <b>Past Chair</b>		√	X		X	X	X
Graham, Robert M.	√		X		X		X
Granet, Lloyd	√		X		X	X	
Griffin, Linda S.		√	X			X	X
Grimsley, John G. <b>Past Chair</b>		√					
Grossman, Honorable Melvin B.		√	X				
Guttmann, III, Louis B. <b>Past Chair</b>	√		X		X	X	X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Hamrick, Alexander H.		√	X		X	X	X
Hancock, Patricia J.	√		X		X		X
Hart, W.C.	√					X	X
Hayes, Honorable Hugh D.		√	X		X		
Hayes, Michael Travis		√	X		X	X	X
Hearn, Steven L. <b>Past Chair</b>		√	X		X		
Henderson, Jr., Reese J.	√		X		X	X	
Henderson, III, Thomas N.	√		X		X	X	
Heron, Lisa Colon	√		X			X	
Heuston, Stephen P.		√	X		X	X	X
Horstkamp, Julie	√						X
Isom, Honorable Claudia R.		√					
Isphording, Roger O. <b>Past Chair</b>		√	X	X	X	X	X
Johnson, Amber Jade F.		√	X		X	X	X
Jones, Darby		√	X		X	X	X
Jones, Frederick W.	√		X	X	X	X	X
Jones, Jennifer W.		√	X				X
Jones, John Arthur <b>Past Chair</b>		√			X		
Jones, Patricia P.H.	√		X	X	X	X	X
Judd, Robert B.		√	X		X		X
Kalmanson, Stacy O.	√		X		X	X	
Karibjanian, George		√	X			X	
Karr, Thomas M.		√	X		X	X	X
Kayser, Joan B. <b>Past Chair</b>		√			X		X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Keane, Cristin C.	√		X		X		X
Kelley, Rohan <b>Past Chair</b>		√	X		X		X
Kelley, Sean W.		√	X			X	X
Kelley, Shane		√	X		X	X	X
Kibert, Nicole C.	√		X		X		
Kightlinger, Wilhelmina F.	√		X		X	X	
Kinsolving, Ruth Barnes <b>Past Chair</b>	√					X	
Koren, Edward F. <b>Past Chair</b>		√			X	X	X
Korvick, Honorable Maria M.		√	X	X	X		X
Kotler, Alan Stephen		√	X			X	X
Kromash, Keith S.		√	X		X	X	X
Kurian, Sanjay	√		X		X	X	X
Kypreos, Theodore S.		√	X			X	X
Lancaster, Robert L.		√	X		X	X	X
Lane, Jr., William R.		√			X	X	X
Lange, George		√	X	X	X		X
Lannon, Patrick J.		√				X	X
Larson, Roger A.	√		X			X	X
Laughlin, Honorable Lauren C.		√					
Law, Lester		√			X	X	X
Leebrick, Brian D.	√		X		X	X	
Lile, Laird A. <b>Past Chair</b>		√	X		X		
Little, III, John W.	√		X			X	
Lynch, Kristen M.		√	X				X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Madorsky, Marsha G.		√	X	X	X	X	
Malec, Brian		√	X	X	X	X	X
Marger, Bruce <b>Past Chair</b>		√	X		X	X	
Marmor, Seth A.		√	X		X	X	X
Marshall, III, Stewart A.		√	X		X		X
Mastin, Deborah Bovarnick	√		X		X	X	X
McCall, Alan K.	√		X		X	X	X
McElroy, IV, Robert Lee		√	X		X	X	X
McRae, Ashley E.	√		X		X	X	X
Menor, Arthur J.	√				X		X
Meyer, George F. <b>Past Chair</b>	√		X	X	X	X	X
Meyer, Michael	√		X		X		
Mezer, Steven H.	√		X		X	X	X
Middlebrook, Mark T.		√	X		X	X	X
Miller, Lawrence J.		√	X		X		X
Moran, John C.		√	X		X	X	X
Moule, Jr., Rex E.		√	X			X	X
Muir, Honorable Celeste H.		√	X				X
Murphy, Melissa J. <b>Past Chair</b>	√		X			X	
Nash, Charles I.		√	X	X	X	X	X
Neukamm, John B. <b>Past Chair</b>	√		X		X	X	
Nice, Marina		√	X	X	X	X	X
Nguyen, Hung V.		√	X		X	X	X
Palmer, Margaret		√			X	X	X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Parady, William A.		√	X	X	X	X	X
Pasem, Navin	√						
Payne, L. Howard		√	X		X	X	X
Pence, Scott P.	√		X		X		X
Pepper-Dickinson, Tasha K.		√	X		X		X
Perera, Diane	√						
Platt, William R.		√	X		X		X
Pleus, Jr., Honorable Robert J.							
Pollack, Anne Q.	√		X	X	X		X
Polson, Marilyn M.		√	X		X	X	X
Pratt, David		√			X		
Price, Pamela O.		√			X	X	X
Prince-Troutman, Stacey A.		√					
Pyle, Michael A.		√	X		X	X	X
Quintero, Jason	√				X	X	X
Rao, Tara		√		X		X	
Renzio, Bryan	√		X		X	X	
Reynolds, Stephen H.	√				X	X	X
Rieman, Alexandra V.		√			X	X	X
Robbins, Jr., R.J.	√		X		X	X	X
Roberts, III, Hardy L.	√		X	X	X	X	X
Robinson, Charles F.		√			X	X	X
Rojas, Silvia B.	√		X	X	X	X	X
Roman, Paul E.		√	X	X		X	X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Russell, Deborah L.		√	X		X		X
Russick, James C.	√		X	X	X	X	
Rydberg, Marsha G.	√		X		X	X	X
Sachs, Colleen C.	√		X			X	
Sasso, Andrew		√			X	X	X
Sauer, Jeffrey T.	√		X		X	X	
Schafer, Jr., Honorable Walter L.		√					
Schnitker, Clay A.	√						
Schofield, Percy A.	√		X		X		X
Schwartz, Robert M.	√				X		X
Scuderi, Jon		√			X	X	
Sheets, Sandra G.		√	X		X		
Shoter, Neil B.	√		X		X		X
Sibbles, Sharaine A.		√					
Silberman, Honorable Morris							
Silberstein, David M.		√	X		X		X
Simon, Michael		√	X				
Sklar, William P.	√		X		X	X	X
Smart, Christopher W.	√		X			X	X
Smith, G. Thomas <b>Past Chair</b>	√		X	X		X	X
Smith, Wilson <b>Past Chair</b>		√					
Sobien, Wayne J.	√						
Sparks, Brian C.		√	X		X	X	X
Spivey, Barry F.		√	X		X	X	

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Spurgeon, Susan K.	√		X		X	X	X
Stafford, Michael P.		√	X	X	X	X	X
Staker, Karla J.	√		X		X	X	X
Stern, Robert G.	√		X		X	X	X
Stone, Adele I.	√		X			X	X
Stone, Bruce M. <b>Past Chair</b>		√			X		
Suarez, Honorable Richard J.							
Sundberg, Laura K.		√	X	X	X	X	
Swaine, Jack Michael <b>Past Chair</b>	√					X	X
Taft, Eleanor W.	√		X		X	X	X
Taylor, Richard W.	√		X		X	X	X
Tescher, Donald R.		√	X		X		
Thomas, Honorable Patricia V.		√		X	X	X	X
Thornton, Kenneth E.	√		X			X	X
Tirabassi, Ralph	√						
Tobin, Jennifer S.	√		X		X		
Triggs, Matthew H.		√	X			X	X
Udick, Arlene C.	√		X	X		X	X
Van Dien, Lisa	√		X		X	X	
Virgil, Eric		√	X				X
Waller, Roland D. <b>Past Chair</b>	√		X	X	X	X	X
Walters, Hanton H.	√		X		X		
Weintraub, Lee A.	√		X		X	X	X
Wells, Jerry B.		√	X		X	X	X

Executive Council Members	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
White, Jr., Richard M.		√			X	X	X
Whynot, Sancha B.		√	X		X	X	X
Wilder, Charles D.		√		X		X	X
Williamson, Julie Ann S. Past Chair	√		X	X			
Wintter, Christopher Q.		√	X		X	X	X
Wohlust, Gary Charles		√	X	X	X	X	X
Wolasky, Marjorie E.		√	X	X	X	X	
Wolf, Jerome L.		√	X			X	X
Wright, William Cary	√		X	X	X	X	X
Wright, Thomas D.	√		X		X		
Young, Gwynne A.		√	X	X	X		
Zeydel, Diana S.C.		√	X			X	X
Zikakis, Salome J.	√		X	X	X	X	X
Zschau, Julius J. Past Chair	√		X		X		

RPPTL Fellows	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Christy, Doug					X	X	X
Hoffman, Brian W.	√		X		X	X	
Khan, Nishad	√		X		X	X	X
Lebowitz, Sean					X	X	X
Melanson, Noelle M.		√	X	X	X	X	X

Rao, Tara		√	X	X		X	X
Rosenberg, Josh					X	X	X
Smith, Kym					X		X

Legislative Consultants	Division		Jul. 27 Palm Beach	Sept. 21 Lisbon, Portugal	Nov. 23 Sarasota	Feb. 8 Amelia Island	May 31 Captiva
	RP	P&T					
Adams, Howard Eugene		√	X				
DiNunzio, Ashely	√		X		X	X	
Dunbar, Peter M.				X	X	X	
Edenfield, Martha				X	X	X	