

REAL PROPERTY, PROBATE & TRUST LAW SECTION meeting at

The State Capital

Tallahassee Florida

Executive Council and Committee Meetings December 4 -7, 2008

Featuring - Professionalism & Ethics Lunch 'n Learn

Carl J. Zahner has been Director of The Florida Bar Center for Professionalism, a teaching, and research arm of the state bar since August 2004. Before that he was an Advisor and Adjunct Instructor, within the School of Adult and Continuing Education with Barry University (2001-04). As an Assistant General Counsel, Department of Education, State of Florida (1987- 92, 1995-01) he practiced general agency law and acted as the prosecutor for the Professional Practices Division of the Department of Education. Carl was the Director, Correctional Education School Authority, State of Florida (1992-1995) where he was responsible for the management of the statewide correctional school district. Mr. Zahner was commissioned in the United States Navy, May 1970, Ensign USN and retired after 30 years of commissioned service in 2000 with the Rank, Captain USNR. Mr. Zahner received a B.A., Marquette University, Philosophy (1970); M.ED., University of Guam, Guidance and Counseling (1974); Ph.D., University of Florida, College of Education - Counselor (Daryr); and his J.D., from the University of Florida, College of Law, Gainesville, Florida with Honors, (December 1981); He was admitted to the Florida Bar, (May 1982).

DoubleTree Hotel Downtown 101 S. Adams Street Tallahassee, FL 33201 Phone: (850) 224-5000

CHAIR Sandra Fascell Diamond Williamson, Diamond & Caton, P.A. 9075 Seminole Blvd. Seminole, FL 33772-3150 (727) 398-3600 Fax: (727) 398-5458 sdiamond@wdclaw.com

CHAIR ELECT John B. Neukamm Mechanik Nuccio 305 South Boulevard Tampa, FL 33606-2150 (813) 276-1920 Fax: (813) 276-1576 jbn@floridalandlaw.com

DIRECTOR, PROBATE AND TRUST LAW DIVISION Brian J. Felcoski Goldman, Felcoski & Stone, P.A. 95 Merrick Way, Suite 440 Coral Gables, FL 33134-5310 (305)446-2800 Fax: (305)446-2819 bfelcoski@gfsestatelaw.com

DIRECTOR, REAL PROPERTY LAW DIVISION George J. Meyer Cariton Fields, P.A. P.O. Box 3239 Tampa, Florida 33601-3239 (B13) 223-7000 Fax: (B13) 229-4133 gmeyer@caritonfields.com

SECRETARY Michael A. Dribin Broad & Cassel 2 S. Biscayne Blvd., Ste. 2100 Miami, FL 33131-1811 (305)373-9422 Fax: (305) 995-6390 mdribin@broadandcassel.com

TREASURER William F. Belcher P.O. Drawer T Saint Petersburg, FL 33731 (727) 821-1249 Fax: (727) 823-8043 wtbelcher@aol.com

LEGISLATION CHAIR Ed Burt Bruton, Jr. Greenberg Traurig, P.A. 1221 Brickell Avenue Miaml, FL 33131-3224 (305) 579-0593 Fax: (305) 961-5593 brutonb@gtlaw.com

DIRECTOR, CIRCUIT REPRESENTATIVES Margaret A. Rolando Shutts & Bowen LLP 201 South Biscayne Blvd., Suite 1500 Miami, Florida 33131-4328 (305) 379-9144 Fax: (305) 347-7744 mrclando@shutts-law.com

IMMEDIATE PAST CHAIR Melissa Jay Murphy Salter Feiber Murphy Hutson, et al. P.O. Box 357399 Galnesville, FL 32835-7399 (352) 376-8201 Fax: (352) 416-0401 melissam@salterlaw.net

SECTION ADMINISTRATOR Carmalita Hawkins The Florida Bar 651 E. Jefferson Street Tallahassee, FL 32399-2300 (850) 561-5819 Fax: (850) 561-5825 chawkins@flabar.org





www.flabarRPPTL.org

October 28, 2008

Dear Executive Council Member:

When we arrive in Tallahassee on December 4, hopefully, we will find the state capital decked out for Christmas and not cluttered with news trucks and camera crews reporting some electoral meltdown. It is fitting that our ambitious and energetic legislative agenda brings us back to Tallahassee. It will be our last meeting before the opening of the 2009 legislative session and gives us an opportunity to finalize our proposals and meet some of the staff of the Legislature and state agencies.

Committee meetings begin Thursday at noon, continuing through the end of the day Friday. Please check the schedule when you arrive as it may be necessary to make last minute shifts of venues or start times. Pete and Susan Dunbar have graciously agreed to open their beautiful home to us Thursday evening for a cocktail reception.

After our Friday Committee meetings, it is time to change out of your business attire and in to your jeans or country duds. We are headed to Shiloh Farms for a casual evening of country music and dinner in the barn. We will be providing bus transportation to the Dunbars and Shiloh Farms.

Our Saturday morning, breakfast roundtables will take place at the hotel, beginning at 8:00 a.m. Our Executive Council Meeting will start at 10:00. We are hopeful that it will take place in the House chambers. We will have lunch Saturday at the Governor's Club, a short walk from either the hotel or the Capitol.

Saturday evening we have a wonderful dinner planned at Chez Pierre. If the weather cooperates, we will have drinks outside on the deck and listen to some jazz. Since the hotel does not offer an appropriate suite for our after dinner hospitality, we have arranged to gather each night next door to the hotel at Urbane Bar.

Page 2 October 28, 2008

There are an enormous number of seasonal events, special exhibits and programs going on in Tallahassee the weekend of our visit. You should plan on staying over after the meeting.

On Friday, we have planned a visit for the spouses and guests to the nearby town of Havana. There will be an opportunity for some shopping at charming antique stores and lunch. Saturday and Sunday are Market Days at the North Florida Fairgrounds. There will be arts, crafts and holiday gifts. This is a juried show so the quality will be high. Saturday afternoon and evening is Tallahassee's Winter Festival - "A Celebration of Lights, Music and the Arts." There is a parade in the evening and if you have the energy, the Jingle Bell Run is that night. If the holiday festivities are a little too much, you may want to take in the exhibit at the Museum of Florida History - "Florida's Got the Blues!," showcasing Florida's blues artists and heritage.

Hope to see you there!

Spandea

RPPTL Meeting Schedule						
Tallahassee DoubleTree December 4-7, 2008						
Thursday, December 4, 2008						
12:00 noon - 3:00 pm	Power of Attorney					
12:00 noon - 3:00 pm	Registration Desk Opens					
1:00 pm - 3:00 pm	Diversity					
1:00 pm - 4:00 pm	Condo and Planning Development					
3:00 pm - 5:00 pm	Trust Law					
3:00 pm - 5:00 pm	Real Property Problem Studies					
3:00 pm - 5:00 pm	Guardianship Law and Procedure					
3:00 pm - 5:00 pm	Joint- IRA and Employee Benefits/Insur					
5:00 pm - 5:30 pm	Mentoring					
5:00 pm - 6:00 pm	New Member & Fellow Reception					
6:00 pm - 6:30 pm	Buses					
7:00 pm - 9:00 pm	Reception at the Dunbar's					
9:30 pm - 11:00 pm	Hospitality at Urbane					
Friday, December 5, 20	08					
7:30 am - 9:00 am	Executive Committee					
8:00 am - 12:00 noon	Registration Desk Resumes					
8:25 am - 11:30 am	Advising the Trustee Seminar					
10:00 am - 2:30 pm	Spouse/Guest Trip to Havana					
8:00 am - 10:00 am	Charitable Organizations & Planning					
8:00 am - 10:00 am	Asset Preservation					
8:30 am - 10:00 am	Mortgages and Encumbrances					
9:45 am - 11:30 am	Estate & Trust Tax Planning					
9:45 am - 11:30 am	Ad Hoc Creditors Rights to Non-Probate Assets					
10:00 am - 11:30 am	Landlord and Tenant					
10:00 am - 11:30 am	Real Property Legal Opinions					
11:30 am - 1:00 pm	Real Property Forms					
11:45 am - 12:35 pm	Professionalism & Ethics Seminar Lunch 'n Learn					
12:45 pm - 2:30 pm	Probate and Trust Litigation					

12:45 pm - 2:30 pm	Advance Directives & HIPPA			
1:00 pm - 3:00 pm	Title Insurance			
2:30 pm - 4:15 pm	Probate Law and Procedure			
3:00 pm - 5:00 pm	Real Property Litigation			
4:15 pm - 5:15 pm	Circuit Representatives			
4:15 pm - 5:15 pm	Sponsorship			
5:15 pm - 6:00 pm	RPPTL-PAC			
6:30 pm - 6:30 pm	Buses Depart			
7:00 pm - 9:00 pm	Country Dinner at Shiloh Farms (very casual)			
9:30 pm - 11:00 pm	Hospitality at Urbane			
Saturday, December 6	, 2008			
Saturday, December 6 8:00 am - 10:00 am	, 2008 Real Estate Roundtable			
8:00 am - 10:00 am	Real Estate Roundtable			
8:00 am - 10:00 am 8:00 am - 10:00 am	Real Estate Roundtable Probate Roundtable			
8:00 am - 10:00 am 8:00 am - 10:00 am 8:30 am - 10:00 am	Real Estate Roundtable Probate Roundtable Spouse/Guest Breakfast			
8:00 am - 10:00 am 8:00 am - 10:00 am 8:30 am - 10:00 am 10:00 am - 1:30 pm	Real Estate Roundtable Probate Roundtable Spouse/Guest Breakfast Executive Council Meeting at the Capitol			
8:00 am - 10:00 am 8:00 am - 10:00 am 8:30 am - 10:00 am 10:00 am - 1:30 pm 1:30 pm - 2:30 pm	Real Estate Roundtable Probate Roundtable Spouse/Guest Breakfast Executive Council Meeting at the Capitol Lunch at The Governor's Club			
8:00 am - 10:00 am 8:00 am - 10:00 am 8:30 am - 10:00 am 10:00 am - 1:30 pm 1:30 pm - 2:30 pm 6:00 pm - 9:00 pm	Real Estate Roundtable Probate Roundtable Spouse/Guest Breakfast Executive Council Meeting at the Capitol Lunch at The Governor's Club Reception and Dinner at Chez Pierre (casual) Hospitality at Urbane			
8:00 am - 10:00 am 8:00 am - 10:00 am 8:30 am - 10:00 am 10:00 am - 1:30 pm 1:30 pm - 2:30 pm 6:00 pm - 9:00 pm 9:00 pm - 12:00 am	Real Estate Roundtable Probate Roundtable Spouse/Guest Breakfast Executive Council Meeting at the Capitol Lunch at The Governor's Club Reception and Dinner at Chez Pierre (casual) Hospitality at Urbane			

Executive Co	REGISTRATIO REGISTRATIO Real Property, Probate an ouncil Meeting • December 4 - 7 Adams Street • Tallahassee, FL	d Trust Lav , 2008 • Doul	bleTre	e Hotel Downtown		
Your Name:	Florida Bar #:					
Mailing Address:	City:		State: Zip:			
Phone #:	E-Mail :					
<u> Thursday, Dec. 4, 2008</u>		Event Price		# Attending	Total	
6:00 p.m. – 6:30 p.m.	Bus to Dunbar's Home	COMP	x	=		
7:00 p.m. – 9:00 p.m.	Reception at Pete and Susan's [\$46.51 + \$3.49 tax]	\$50	x	=		
Friday, Dec. 5, 2008 10:00 a.m. – 2:30 p.m.	Spouse/Guest Trip to Havana	COMP	x	=		
11:45 a.m. – 12:35 p.m.	Professionalism & Ethics Luncheo (you must register to attend)	n COMP	x	=		
6:00 p.m. – 6:30 p.m.	Bus to Shiloh Farms	COMP	x	=		
7:00 p.m. – 9:00 p.m.	Country Dinner at Shiloh Farms [\$74.41 + \$5.59 tax]	\$80	x	=		
<u>Saturday, Dec. 6, 2008</u> 8:00 a.m. – 10:00 a.m.	Roundtable Breakfast: Probate Roundtables Real Property Roundtable	COMP s COMP	x x	= or =		
8:30 a.m. – 10:00 a.m.	Spouse/Guest Breakfast [\$18.60 + \$1.40 tax]	\$20	x	=		
1:30 p.m. – 2:30 p.m.	Executive Council & Spouse Lunc [\$23.25 + \$1.75 tax]	h \$25	x	=		
6:00 p.m. – 9:00 p.m.	Drinks & Dinner at Chez Pierre [\$55.80 + \$4.20 tax]	\$ 60	x	=		
Sunday, Dec. 7, 2008 8:00 a.m. – 10:00 a.m.	Farewell Breakfast [\$13.95 + \$1.05 tax]	\$ 15 EVENT	x S TOI	= [A]		
► PLEASE COMPLETE	THE PAYMENT INFORMAT			RP033 - 210	⁶⁶⁵ Page 1 of	

Please sign up for all events you wish to attend and pay the cost (if any). The registration for the events. You may receive a full or partial refund (less a \$25 if your refund request is received by fax (fax # 850-561-5825) or by e-mail ys prior to 5:00 p.m. on December 3, 2008 . There will be no full or partial 5:00 p.m. on December 3, 2008 and there will be no refunds for no sho	5 administrative fee) herron@flabar.org. I refunds after
MAIL YOUR CHECK, payable to The Florida Bar, with a completed copy of <u>b</u> sign-up sheet before November 19, 2008 to: The Florida Bar Attention: RPPTL Section 651 East Jefferson Street Tallahassee, Florida 32399-2300	<u>oth pages</u> of this
CREDIT CARD : If paying by credit card please FAX the completed forms to R at fax number (850) 561-5825 before November 19, 2008.	PPTL Prog. Admin.
EVENTS TOTAL FROM PREVIOUS PAGE \$	RP033 210665
□ Mailing a CHECK with copy of this form (BOTH PAGES)	
MasterCard VISA Discover America	an Express
PLEASE NEATLY PRINT LARGE LETTERS & NUMBERS Card Number:	
Expiration Date: / (Month / Year)	
Billing Zip Code: CVV Number:	*
Name on Card : * To aid in the prevention of credit card fraud, we now require the 3 - 4 digit (Verification) code from the back of your Master Card, Discover or Visa credit ca your America Express card. Upon receipt this form will be secured until it is d	ard, or the front of
Signature:	
Please be sure to fax or mail both pages of this registratio For additional information please contact: Yvonne Sherron Phone (850) 561-5626 E-mail: ysherron@flabar.org Please complete and return both pages	
registration form before November 19	, 2008.
	Page 2 of 2



Winter Festival - A Celebration of Lights, Music, and the Arts - The City of Tallahassee is proud to present its annual Celebration of Lights, honored by the Southeast Tourism Society as one of the top 20 events in the southeastern region of the United States. Designed to bring together friends, families, and treasured visitors, the Celebration of Lights is chock-full of fun and entertainment sure to please everyone in attendance.

Jingle Bell Run (Race) - Annual event held immediately following the lighting ceremony during the Winter Festival, Saturday, December 6, Starting Time 6:15 P.M. Race begins at Monroe Street and Park Avenue. To enter race go to www.talgov.com/parks/winter/jbrun08.cfm to download your application. The first 3000 registered runners are guaranteed a long-sleeve Jingle Bell Run T-Shirt, Holiday Hat and Jingle Bell. Forms may also be mailed to: Race Headquarters, c/o Shannon Sullivan, 226 Day Street, Tallahassee, FL 32304. Please do not mail applications after November 24. Any questions, call Shannon Sullivan (850) 212-5129 if you have any questions.

Market Days - The Tallahassee Museum's Market Days will be held at the North Florida Fairgrounds on Saturday and Sunday, December 6 and 7 from 10:00 a.m. to 5:00 p.m. The unique and individually handmade creations of over 300 artists and craftspeople will fill six of the large fairgrounds buildings, as well as outdoor plazas and medians. A wide array of arts and crafts will be represented, including fine arts, ceramics, country furniture, stained glass, woodwork, dolls, clocks, pottery, jewelry, sculpture, metalwork, clothing, and calligraphy - a mixture of the humorous, unique, traditional, and unusual.

Market Days is perfectly scheduled for people to find unique and economically priced gifts for the holiday season. The exceptional quality of the arts and crafts is ensured through a jury process

which receives approximately 700 applications from artists and craftspeople from across the U.S. By June, these applications are carefully pared down to the final 350. In addition to the arts and crafts, Market Days offers a wide selection of mouth-watering food and refreshments. General admission to Market Days is \$6 for adults and \$4 for children ages 6 to 12. Children younger than 6 years are admitted free. Parking within the fairgrounds is available for \$3 per car. For more information on Market Days, please call the Tallahassee Museum (850) 575-8684.

Havana, Florida

The town of Havana, population 1,816, has been reborn in recent years as a mecca for art and antiques, and is noted as the decorating center of the south. The town was incorporated in 1906, and experienced tremendous growth due to the tobacco industry. Havana lost vitality in the 1960s as the tobacco industry declined and a large canning company closed down. But art, antiques, specialty shops and undeniable charm have revived Havana, designating it as a tourism destination.



The Cannery - 115 East Eighth Avenue, Havana, FL 32333, 850-539-3800, Housed in a historic canning plant, this antique mall features 150 antique dealers offering a wide selection of antiques ranging from furniture to collectibles. Many antique shows and other exciting events are held here throughout the year.

Kellum's Antique Center - 104 North Main Street, Havana, FL 32333, 850-539-1544, Find the perfect gift for everyone on your list while at this authentic antique mall that features over 20,000 square feet of beautiful, high quality antiques, furnishings, and interiors.

The Planter's Exchange - 204 Second Street Northwest, Havana, FL 32333, 850-539-6343, Housed in a renovated, historic 1928 former farm supply and hardware store which is a National Historic Landmark, this exchange features over 15,000 square feet of antique, art, and retail shops with over 63 antique dealers on site. A Tea Room is also on site which is open for lunch on Fridays, Saturdays, and Sundays.

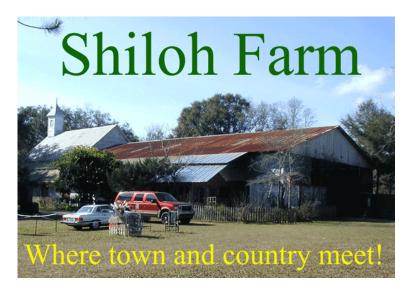
The Museum of Florida History - *Florida's Got the Blues!* exhibit showcases musicians who pioneered the blues genre in the early-to-mid twentieth century in Florida. "The blues tradition is well established as an important part of Florida's musical heritage," said Secretary Browning, "and the exhibit brings research, design, and programming together to help further the understanding of these musical traditions." The exhibit opens November 21, 2008, and extends through March 1, 2009.

Many notable blues artists had roots in Florida. Among them were Tampa Red, known as the "Guitar Wizard," and Blind Blake, the great ragtime and blues guitarist. Tampa Red learned to play guitar when he was growing up in Tampa. Blind Blake spent his formative years in Jacksonville. The exhibit includes vintage 78 LP records of Tampa Red and other artifacts from icons of the Florida blues tradition. The exhibit also features the sunglasses and photographs of the late, great Ray Charles, who grew up in Greenville, Florida. Charles came to Tallahassee to play numerous times, and is included in The Florida Artists Hall of Fame.

In addition to the performers, *Florida's Got the Blues!* has interactive components including a blues ensemble, special programs, and a blues stage. Among the featured objects in the exhibit are a 1928 guitar owned by Tampa Red and a 1960s stage costume belonging to Bo Diddley. These are on loan from the Experience Music Project in Seattle, Washington. Rare and vintage

photographs are highlighted in the exhibit. The Museum plans to travel the exhibit to other venues around the state beginning in March 2009.

The Museum of Florida History is located in the R. A. Gray Building at 500 South Bronough Street, Tallahassee, Florida. Museum hours are Monday through Friday, 9:00 a.m. to 4:30 p.m.; Saturday, 10:00 a.m. to 4:30 p.m.; Sunday and holidays, 12:00 noon to 4:30 p.m. The Museum has extended hours at every Third Thursday event until 8:00 p.m. and every First Friday Gallery Hop until 9:00 p.m. Admission if free. Please visit the Museum web site at www.museumoffloridahistory.com.



Nestled among 65 acres of live oaks and open meadows, you will delight in the country elegance of an old-fashioned hoedown in the 7000+ sq. ft. barn. Newly restored 1830's historic chapel sits adjacent to the barn, visit www.shilohfarm.info/Barn.html for more details and photos.