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REAL PROPERTY,  
PROBATE &  
TRUST LAW  
SECTION



THE  
FLORIDA  
BAR

www.flabarRPPTL.org

April 28, 2008

Dear Executive Council Member:

It's hard to believe that the RPPTL year is coming to a close and that the Annual Convention is right around the corner. I'm looking forward to our return to the fabulous Hyatt at Coconut Point for our final meeting of the year.

Our convention was held at this hotel at the end of Laird Lile's year and was a wonderful venue so I decided it was time to go back. In addition to the wonderful hotel property, Naples and the surrounding area offer many wonderful things for you to see and do.

The committee meeting schedule is attached. After the conclusion of the meetings on Thursday, we will relax with our usual Welcome Reception that evening at the hotel.

Friday morning, Lou Guttmann and Michelle Reddin have put together an excellent seminar. "Planning for the Non-traditional Family in the 21<sup>st</sup> Century" is a must for all of us. Enclosed is the registration form for this seminar and I encourage each of you to register for this course.

Friday's lunch is the Annual Meeting and Election of Officers. We have invited Richard Milstein to speak on his experiences as the guardian ad litem to Anna Nicole Smith's five-month-old baby Dannielynn, in the highly-publicized case regarding Ms. Smith's burial. He was subsequently granted custody of Ms. Smith's remains and handled the totality of the arrangements and completion of her funeral in The Bahamas.

The spouse event this trip is a little different. Rather than schedule one outing, Laurie Lile has helped me gather information about several things that the spouses/guests might like to do. Spouses/guests will gather in my Suite after breakfast to talk about options and then break into groups to venture out. The charge for this event (\$20) is for a surprise treat. **YOU MUST SIGN YOUR SPOUSE/GUEST UP FOR THIS EVENT IN ORDER FOR THEM TO PARTICIPATE.**

Friday afternoon will have committee meetings and we will round off the day with the circuit reps meeting at 4 p.m. and the RPPTL-PAC meeting at 5 p.m.

Friday evening will be an elegant dinner with our annual thank-yous and awards. Roadkill (Burt Bruton's band) is back to entertain us after dinner and also give us a chance to dance and work off our meal.

Roundtables on Saturday morning will be handled differently. Probate and Real Property will have a joint breakfast beginning at 7:00 a.m. Roundtables will follow at 8:00 a.m. and will be set-up classroom style (similar to Gainesville). The Executive Council meeting will begin at 10:30 a.m. Most of you will be happy to hear that we will provide boxed lunches during the meeting so that you won't have to wait until 2 p.m. to eat. Spouses/guests can enjoy lunch at their leisure while we are in our meeting.

Saturday afternoon we have a wonderful boat ride planned for those of you ready to get outside and enjoy the weather. We will be boating through the backwaters of Estero Bay (not going into the Gulf) with a narrated tour. The tour is 2 to 3 hours. There is a restroom on board and refreshments, of course, will be provided. See the enclosed photograph of the boat.

Saturday night we will conclude with a cook-out (weather permitting) back at the hotel so that we can relax after a busy several days. And of course we will make sure you are fed before you leave on Sunday morning.

The RPPTL Hospitality Suite/Lounge will be open every night.

Dress code: Casual, please. However, Friday night's dinner is a bit dressier.

I look forward to seeing all of you soon!

A handwritten signature in black ink, appearing to read "M. Miller".

**Real Property, Probate and Trust Law Section Annual Convention &  
Executive Council Meeting – Hyatt Coconut Point, Bonita Springs (May 22 – 25, 2008)  
Sign-Up / Registration Sheet**

Your Name: \_\_\_\_\_ Florida Bar #: \_\_\_\_\_

Spouse / Guest Names: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_ E-Mail : \_\_\_\_\_

**Thursday, May 22, 2008**

	Event Price		# Attending		Total
8:00 a.m. – 6:00 p.m.	Committee Meetings <i>(schedule attached)</i>				
11:30 p.m. – 1:00 p.m.	Grab and Go Lunch <b>\$20</b> [\$18.86 + \$1.14 tax = \$20 RP033-238343]	x	_____	=	_____
6:30 p.m. – 8:30 p.m.	Welcome Reception <b>\$45</b> [\$42.45 + \$2.55 tax = \$45 RP033-238343]	x	_____	=	_____

**Friday, May 23, 2008**

7:00 a.m. – 9:00 a.m.	Executive Council & Spouse Breakfast <b>\$20</b> [\$18.86 + \$1.14 tax = \$20 RP033-238343]	x	_____	=	_____
8:30 a.m. – 12:00 noon	Convention CLE Seminar "Planning for the Nontraditional Family in the 21 <sup>st</sup> Century"			<b>See the separate registration form</b> <i>(Please register and pay separately)</i>	
9:30 a.m.	Spouse Event w/ Surprise Treat <b>\$20</b> (meet in the Chair's Suite) [\$18.86 + \$1.14 tax = \$20 RP033-238343]	x	_____	=	_____
12:00 noon – 2:00 p.m.	Annual Business Meeting & Lunch <b>COMP</b>	x	_____	=	_____
2:00 p.m. – 5:00 p.m.	Committee Meetings <i>(schedule attached)</i>				
4:00 p.m. – 5:00 p.m.	Circuit Representatives Meeting				
5:00 p.m. – 6:00 p.m.	RPPTL-PAC Meeting				
6:30 p.m. – 9:30 p.m.	Reception & Annual Awards Dinner <b>\$75</b> [\$70.75 + \$4.25 tax = \$75 RP033-238343]	x	_____	=	_____

**Saturday, May 24, 2008**

7:00 a.m. – 8:00 a.m.	Combined RP / Probate Breakfast <b>COMP</b>	x	_____	=	_____
8:00 a.m. – 10:30 a.m.	Division Roundtable				
8:00 a.m. – 10:30 a.m.	Spouse/ Guest Breakfast <b>COMP</b>	x	_____	=	_____
10:30 a.m. – 2:00	Executive Council Meeting <b>COMP</b> (with box lunches)	x	_____	=	_____
3:00 p.m. – 6:00 p.m.	Boat Tour of Estero Bay <b>\$15</b> [\$14.15 + \$.85 tax = \$15 RP033-238343]	x	_____	=	_____
7:00 p.m. – 9:00 p.m.	Dinner <b>\$50</b> [\$47.17 + \$2.83 tax = \$50 RP033-238343]	x	_____	=	_____

**Sunday, May 25, 2008**

8:00 a.m. – 10:00 a.m.	Farewell Breakfast <b>\$20</b> [\$ 18.86 + \$ 1.14 tax = \$20 RP033-238343]	x	_____	=	_____
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**EVENTS TOTAL**

\_\_\_\_\_ RP033-238343

▶ **PLEASE COMPLETE THE PAYMENT INFORMATION ON PAGE 2**

**RPPTL Section Annual Convention Sign-Up Sheet Continued...**

**MAIL YOUR CHECK**, payable to The Florida Bar, along with a complete copy of this registration form, to The Florida Bar. **IF PAYING WITH YOUR VISA OR MASTERCARD** please FAX the completed form to **Carmalita Hawkins** at fax number (850) 561-5825. *The Florida Bar only accepts Visa & Mastercard. Thank you!*

Please sign up for all events you wish to attend and pay the cost (if any). There will be no on-site registration for the events. You may receive a full or partial refund (less a \$25 administrative fee) if your refund request is received by fax (fax # 850-561-5825) or by e-mail ( chawkins@flabar.org ) **prior to 5:00 p.m. on May 16, 2008.** **There will be no full or partial refunds after 5:00 p.m. on March 16, 2008 and there will be no full or partial refunds for no shows.**

**MAIL YOUR CHECK**, payable to **The Florida Bar**, with a copy of both pages of this sign-up sheet:

The Florida Bar  
Attention: Carmalita Hawkins  
651 East Jefferson Street  
Tallahassee, Florida 32399-2300

**CREDIT CARD:** If paying with your **VISA** or **MasterCard** please FAX the completed form to **Carmalita Hawkins** at fax number (850) 561-5825 **before May 16, 2008.** Thank you!

**EVENTS TOTAL FROM PREVIOUS PAGE** \$ \_\_\_\_\_

238343

MAILING A CHECK WITH COPY OF THIS FORM (BOTH PAGES OF THIS FORM)

MASTERCARD       VISA

PLEASE NEATLY PRINT LARGE LETTERS & NUMBERS

Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_ / \_\_\_\_\_ (Month / Year)

Name on Card: \_\_\_\_\_

Signature: \_\_\_\_\_

***Please be sure to fax or mail both pages of this registration form.***

For additional information please contact  
Carmalita Hawkins  
Phone (850) 561-5619  
E-mail chawkins@flabar.org

**\* Please complete and return both pages of this registration form before May 16, 2008 \***

**COMMITTEE MEETING SCHEDULE**  
**Dial 1-866-411-5140**  
Then Enter Conference Code followed by #.

	A	B	C	D	E	F
1	<b>RPPTL Section Convention Schedule &amp; Conference Call Information</b>					
2	<b>Thursday, May 22, 2008</b>	<b>COMMITTEE MEETINGS</b>	<b>LOCATION</b>	<b>DIAL-IN NUMBER</b>	<b>CODE#</b>	<b>MODERATOR PIN#</b>
3	8:00 a.m. - 9:30 a.m.	TBD [REAL PROPERTY DIVISION]	CAPTIVA B	1-866-411-5140	40708290	7256
4	9:00 a.m. - 10:30 a.m.	GUARDIANSHIP COMMITTEE	CAPTIVA A	1-866-411-5140	40809292	5953
5	9:00 a.m. - 10:30 a.m.	ASSET PRESERVATION COMMITTEE	SANIBEL A	1-866-411-5140	69655328	8715
6	9:30 a.m. - 11:00 a.m.	TBD [REAL PROPERTY DIVISION]	CAPTIVA B	1-866-411-5140	40605295	7221
7						
8	10:30 a.m. - 12:30 p.m.	TRUST LAW SECTION (NEEDS LARGE ROOM)	CALUSA DE	1-866-411-5140	40505307	7760
9	11:00 a.m. - 12:30 p.m.	CONSTRUCTION LAW/ADR SUBCOMMITTEE	SANIBEL B	1-866-411-5140	40708290	7256
10	12:30 p.m. - 2:00 p.m.	ESTATE & TRUST TAX PLANNING	SANIBEL A	1-866-411-5140	40505307	7760
11	12:30 p.m. - 2:00 p.m.	LEGISLATIVE UPDATE COMMITTEE	PINE B	1-866-411-5140	40708290	7256
12						
13	1:00 p.m. - 3:00 p.m.	PROBLEMS STUDY (NEEDS LARGE ROOM)	CALUSA DE	1-866-411-5140	40809292	5953
14	1:00 p.m. - 3:00 p.m.	DEVELOPMENT & GOV'T REGULATION OF REAL ESTATE	SANIBEL B	1-866-411-5140	69655328	8715
15	2:00 p.m. - 4:00 p.m.	PROBATE & TRUST LITIGATION (NEEDS LARGEST ROOM)	ESTERO C	1-866-411-5140	40505307	7760
16	2:00 p.m. - 4:00 p.m.	INSURANCE COMMITTEE (PROBATE DIVISION)	CAPTIVA A	1-866-411-5140	40708290	7256
17	2:00 p.m. - 4:00 p.m.	PROFESSIONALISM COMMITTEE	PINE B	1-866-411-5140	40605295	7221
18	2:00 p.m. - 4:00 p.m.	SPONSOR COORDINATORS' COMMITTEE	PINE C	1-866-411-5140	84573965	5789
19						
20	3:00 p.m. - 5:00 p.m.	TITLE INSURANCE (NEEDS LARGE ROOM)	CALUSA DE	1-866-411-5140	40809292	5953
21	3:00 p.m. - 5:00 p.m.	LANDLORD/TENANT LAW	SANIBEL B	1-866-411-5140	69655328	8715
22	3:00 p.m. - 5:00 p.m.	REAL PROPERTY FORMS	SANIBEL A	1-866-411-5140	65789624	6789
23						
24	4:00 p.m. - 5:30 p.m.	ADVANCE DIRECTIVES & HIPPA	PINE B	1-866-411-5140	40505307	7760
25	4:00 p.m. - 5:30 p.m.	CHARITABLE ORGS	PINE C	1-866-411-5140	40708290	7256
26	4:00 p.m. - 5:30 p.m.	IRA & EMPLOYEE BENEFITS	CAPTIVA A	1-866-411-5140	40605295	7221
27	4:00 p.m. - 5:30 p.m.	DIVERSITY COMMITTEE	CAPTIVA B	1-866-411-5140	84573965	5789
28	5:00 p.m. - 6:00 p.m.	EXECUTIVE COMMITTEE MEETING	ESTERO C	CLASS ROOM STYLE	*****	*****
29	<b>Friday, May 23, 2008</b>	<b>COMMITTEE MEETINGS</b>	<b>LOCATION</b>		<b>CODE#</b>	<b>MODERATOR PIN#</b>
30	8:00 a.m. - 1:00 p.m.	CONVENTION CLE SEMINAR	CALUSA FGH	CLASS ROOM STYLE	*****	*****
31	9:00 a.m. - 4:00 p.m.	FAR/BAR	CAPTIVA A	1-866-411-5140	40809292	5953
32	9:00 a.m. - 2:00 p.m.	STUDENT MEMBERS	CAPTIVA B	1-866-411-5140	69655328	8715
33	12:00 p.m. - 2:00 p.m.	LUNCH	ESTERO BALLROOM	*****	*****	*****
34	8:00 a.m. - 1:00 p.m.	CONVENTION CLE SEMINAR	CALUSA FGH	1-866-411-5140	69655328	8715
35	2:00 p.m. - 4:00 p.m.	CONDO LAW (NEEDS LARGE ROOM)	CALUSA DE	1-866-411-5140	40505307	7760
36	2:00 p.m. - 4:00 p.m.	REAL PROPERTY LITIGATION	CAPTIVA B	1-866-411-5140	65789624	6789
37	4:00 p.m. - 5:00 p.m.	CIRCUIT REPS	CALUSA DE	1-866-411-5140	40605295	7221
38	4:00 p.m. - 5:00 p.m.	MEMBER COMMUNICATION AND INFORMATION	CAPTIVA B	1-866-411-5140	65789624	6789
39	5:00 p.m. - 6:00 p.m.	PAC (SHOULD GO IN SAME ROOM AS CIRCUIT REPS)	CALUSA DE	1-866-411-5140	40605295	7221



## INFORMATION ABOUT ACTIVITIES IN AND AROUND HYATT AT COCONUT POINT

There is lots to do around the Hyatt, both on-site and off-site.

For activities at the hotel, visit the website, [www.coconutpoint.hyatt.com](http://www.coconutpoint.hyatt.com). You can schedule a visit to Stillwater Spa or rent a kayak and explore the waters around the hotel. Take the boat ride over to Big Hickory Island to spend some time on the private beach. Kids can have fun at Camp Coconut, where the hotel has activities for kids ages 3 to 12.

Take a look at [www.explorenaples.com](http://www.explorenaples.com) - this site has lots of information about art galleries and downtown shopping areas. Segway tours of downtown Naples sounds like as much fun as the scavenger hunt in Key West (just Google "Segway tours"). Gulf Coast Town Center is a large outdoor shopping area a bit north of the hotel off of I-75.

Give some thought to some of these things and then get together with other RPPTL friends in the chair's suite after breakfast on Friday to plan your day.



## *Raptor Runner*

### Saturday Afternoon Event

“Saturday afternoon we have a wonderful boat ride planned for those of you ready to get outside and enjoy the weather. We will be boating through the backwaters of Estero Bay (not going into the Gulf) with a narrated tour. The tour is 2 to 3 hours. There is a restroom on board and refreshments, of course, will be provided.” - Melissa Murphy

## **HOTELS NEARBY HYATT COCONUT POINT**

### ***Trianon Bonita Bay***

*3401 Bay Commons Drive  
Bonita Springs, Florida 34134  
239-948-4400  
877-482-5228*

### ***Hampton Inn Bonita Springs***

*27900 Crown Lake Blvd  
Bonita Springs, Florida, 34135  
239-947-9393  
800-Hampton*

### ***Holiday Inn Express***

*27891 Crown Lake Blvd  
Bonita Springs, Fl 34135  
239-948-0699  
800-465-4329*

### ***The Inn at the Springs***

***(Staybridge Suites)***  
*8900 Brighton Lane  
Bonita Springs, Florida 34135  
239-949-5913  
800-544-0377*

### ***Doubletree Guest Suites Naples***

*1220 Tamiami Trail North  
Naples, FL 34110  
239-593-8733  
239-593-8734*

### ***The Inn at Pelican Bay***

*800 Vanderbilt Beach Road  
Naples, FL 34108  
239-597-8777  
239-597-8012*

### ***The Ritz-Carlton, Naples Golf Resort***

*2600 Tiburon Drive  
Naples, FL 34109  
239-593-2000  
239-254-3300*

### ***Embassy Suites***

*10450 Corkscrew Commons Drive  
Estero, FL 33928  
239-949-4222*



THE  
FLORIDA  
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The Florida Bar Continuing Legal Education Committee and the  
Real Property, Probate and Trust Law Section present

# Planning for the Nontraditional Family in the 21st Century

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

One Live Location: May 23, 2008 • Hyatt Regency Coconut Point  
5001 Coconut Road • Bonita Springs, FL 33134 • (239) 444-1234

This seminar  
is being held  
in conjunction  
with the  
RPPTL Section  
Annual  
Convention

Course No. 0633R

8:30 a.m. – 9:00 a.m.

**Late Registration & Check-in**

9:00 a.m. – 9:10 a.m.

**Opening Remarks**

9:10 a.m. – 9:40 a.m.

**Nontraditional Real Property Ownership – Creative Uses of  
Land Trusts and Enhanced Life Estate Deeds**

*Michael A. Pyle, Daytona Beach*

Explores the alternatives for real property ownership in nontraditional settings. The discussion will include: The use of land trusts for home ownership (such as a family member buying a home for another, or unrelated parties owning a home together, or second marriage couples wanting to assure who will receive a home on death), including discussion of homestead tax exemptions, and the pros and cons of enhanced life estate deeds (also known as Lady Bird Deeds), and funding revocable living trusts with homestead.

9:40 a.m. – 10:10 a.m.

**Homestead Hurdles in Planning for Nontraditional Families:  
Homestead issues in the context of nontraditional families**

*Charles Ian Nash, Melbourne*

10:10 a.m. – 10:30 a.m.

**Break**

10:30 a.m. – 11:00 a.m.

**Bionic Children in a Brave New World: Bionic Offspring  
and the Estate Planning Issues Which May Arise**

*Jerome Wolf, Boca Raton*

11:00 a.m. – 11:30 a.m.

**One Big Family: Your Children, My Children, Our Children  
and What Happens When a Spouse Develops Chronic  
Illness**

*Charlie F. Robinson, Clearwater*

Focuses on blended families. How in this setting, you work through issues like chronic illness and paying for long term care when there are children of more than one marriage. How to make use of Elective Share planning and integrate with public benefits planning.

11:30 a.m. – 12:00 noon

**Ethical Considerations and Nontraditional Families**  
*Panel Discussion*

## REAL PROPERTY, PROBATE AND TRUST LAW SECTION

Melissa J. Murphy, Gainesville — Chair  
Sandra F. Diamond, Seminole — Chair-elect  
Jack A. Falk, Coral Gables — CLE Chair

## CLE COMMITTEE

Colleen C. Sachs, Santa Rosa Beach, Chair  
Terry L. Hill, Director, Programs Division

## FACULTY & STEERING COMMITTEE

Louis Guttman, Winter Park — Program Chair  
Michelle Reddin, Orlando — Program Vice Chair  
Charles Ian Nash, Melbourne  
Michael A. Pyle, Daytona Beach  
Charlie F. Robinson, Clearwater  
Jermone Wolf, Boca Raton

## CLE CREDITS

### CLER PROGRAM

(Max. Credit: 4.0 hours)

General: 4.0 hours

Ethics: .5 hour

### CERTIFICATION PROGRAM

(Max. Credit: 3.0 hours)

Elder Law: 3.0 hours

Marital & Family Law: 3.0 hours

Real Estate Law: 3.0 hours

Wills, Trusts & Estates: 3.0 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at [www.floridabar.org](http://www.floridabar.org) for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

# HOW TO REGISTER

 **ON-LINE:**  
www.floridabar.org/CLE

 **MAIL:**  
Completed form w/check

 **FAX: 850/561-5816**  
Form w/credit card info.

**REFUND POLICY:** Requests for refund or credit toward the purchase of the audio CD or course books for this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid. A \$25 service fee applies to refund requests.

## Register me for the "Planning for the Nontraditional Family in the 21st Century" Seminar

**ONE LOCATION: (284) HYATT REGENCY COCONUT POINT, BONITA SPRINGS, FL (MAY 23, 2008)**

TO REGISTER OR ORDER AUDIO CD OR COURSE BOOKS, BY MAIL, SEND THIS FORM TO: The Florida Bar, CLE Programs, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

Name \_\_\_\_\_ Florida Bar # \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_ Phone # \_\_\_\_\_

**CLH: Course No. 0633R**

### REGISTRATION FEE (CHECK ONE):

- Member of the Real Property, Probate and Trust Law Section: \$120
- Non-section member: \$145
- Full-time law college faculty or full-time law student: \$72.50
- Persons attending under the policy of fee waivers: \$0  
*Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. (We reserve the right to verify employment.)*

### METHOD OF PAYMENT (CHECK ONE):

- Check enclosed made payable to The Florida Bar
- Credit Card (Advance registration only. Fax to 850/561-5816.)     MASTERCARD     VISA

Signature: \_\_\_\_\_ Exp. Date: \_\_\_\_/\_\_\_\_ (MO./YR.)

Name on Card: \_\_\_\_\_

Card No. \_\_\_\_\_



Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

Enclosed is my separate check in the amount of \$50 to join the Real Property, Probate and Trust Law Section. Membership expires June 30, 2008.

## COURSE BOOK — AUDIO CD — ON-LINE — PUBLICATIONS

Private taping of this program is not permitted. **Delivery time is 4 to 6 weeks after 05/23/08. TO ORDER AUDIO CD OR COURSE BOOKS**, fill out the order form above, including a street address for delivery. **Please add sales tax to the price of tapes or books. Tax exempt entities must pay the non-section member price.**

*Please include sales tax unless ordering party is tax-exempt or a nonresident of Florida.* If this order is to be purchased by a tax-exempt organization, the course book/tapes must be mailed to that organization and not to a person. Include tax-exempt number beside organization's name on the order form.

#### **COURSE BOOK ONLY**

Cost \$35 plus tax  
(Certification/CLER credit is not awarded for the purchase of the course book only.)

**TOTAL \$ \_\_\_\_\_**

#### **AUDIO CD**

(includes course book)  
\$120 plus tax (section member)  
\$145 plus tax (non-section member)

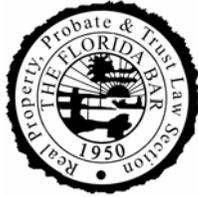
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