

The Real Property, Probate & Trust Law Section presents

Sun, Sea and CLE...

Updates in Ethics, Homestead and the Use of Powers of Attorney



COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live Presentation: Friday, May 27, 2011

Eden Roc Hotel • 4525 Collins Avenue • Miami Beach, FL 33140 • 1-305-531-0000

Course No. 1205R

8:30 a.m. – 8:55 a.m.

Late Registration

8:55 a.m. – 9:00 a.m.

Opening Remarks

9:00 a.m. – 9:25a.m.

To Tell or Not to Tell – New Ethics Opinion 10-3 and the Duty of Confidentiality to a Deceased Client

Barry F. Spivey, Esq., Adams and Reese, LLP, Sarasota
Deborah P. Goodall, Esq., Holland & Knight, LLP,
Fort Lauderdale

Wm. Fletcher Belcher, Esq., Law Offices of Wm. Fletcher Belcher, St. Petersburg

9:25 a.m. – 10:15 a.m.

It's 10 pm – Do You Know Where Your Data Is? Ethical Considerations on How Storage Media Sanitization Impacts Your Practice

Steven W. Teppler, Esq., Edelson McGuire, LLC,
Sarasota

Eric A. Hibbard, Hitachi Data Systems

John E. or Serge D. Jorgensen, Sylint Group

10:15 a.m. – 10:30 a.m.

Break

10:30 a.m. – 11:00 a.m.

Important Homestead Issues for Trustees and Personal Representatives in Recessionary Times

Shane Kelley, Esq., The Kelley Law Firm PL,
Fort Lauderdale

Pat Hancock, Esq., Fidelity National Title Group, Maitland

11:00 a.m. – 11:45 a.m.

Use or Abuse? Issues Arising from Powers of Attorney

Tami F. Conetta, Esq., Northern Trust, NA, Sarasota
Wilhelmina Kightlinger, Esq., Old Republic National Title Insurance Co., Tampa

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(Max. Credit: 3.0 hours)

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Real Estate Law: 0.5 hours

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Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

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REFUND POLICY: A \$25 service fee applies to all requests for refunds. Requests **must be in writing and postmarked** no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid.

HOTEL RESERVATIONS: A block of rooms has been reserved at the **Eden Roc Hotel**, at the rate of **\$199** single/double occupancy. To make reservations, call the **Eden Roc Hotel** directly at 1-305-531-0000. Reservations must be made by **05/03/11** to assure the group rate and availability. After that date, the group rate will be granted on a "space available" basis.

Register me for "Sun, Sea and CLE... Updates in Ethics, Homestead and the Use of Powers of Attorney"

ONE LOCATION: (255) EDEN ROC RENAISSANCE RESORT AND SPA, MIAMI BEACH, FL (MAY 27, 2011)

TO REGISTER BY MAIL, SEND THIS FORM TO The Florida Bar, Order Entry Department: 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. **On-site registration is by check only.**

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REGISTRATION FEE (CHECK ONE):

- Member of the Real Property, Probate & Trust Law Section: \$0
- Registration and Section Membership until June 30, 2011: \$50
- Full-time law college faculty or full-time law student: \$25
- Persons attending under the policy of fee waivers: \$0
Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and for personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)

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