



Real Property, Probate Trust Law Section

Executive Council and Committee Meetings



February 24 - 28, 2016

**Tampa Marriott Waterside Hotel & Marina
700 South Florida Avenue
Tampa, FL 33602**

www.RPPTL.org

Schedule of Events

Wednesday, February 24, 2016

Room Assignment

4:00 pm – 6:00 pm.....	Registration Desk	<i>Hotel Lobby</i>
7:00 pm – 9:30 pm.....	Executive Committee Dinner** (Tentative)	<i>TBD</i>

Thursday, February 25, 2016

6:30 am.....	Reptiles Run	<i>Meet in Hotel Lobby</i>
8:00 am – 5:00 pm.....	Registration Desk	<i>Florida Ballroom Foyer</i>
8:15 am – 11:00 am.....	Executive Committee **	<i>Meeting Room 2</i>
10:30 am – 12:00 pm.....	Fellows and Mentoring	<i>Meeting Room 1</i>
11:30 am – 1:00 pm.....	Attorney Trust Officer	<i>Meeting Room 2</i>
11:30 am – 1:30 pm.....	LUNCH: Buffet (SIT OR GO) \$	<i>IL Terrazzo (1st Floor)</i>

Sponsored by Management Planning, Inc.

12:00 pm – 1:30 pm.....	Digital Assets and Information Study	<i>Meeting Room 1</i>
12:00 pm – 1:30 pm.....	Homestead Issues Study *CANCELLED	<i>Meeting Room 4</i>

1:00 pm – 3:30 pm.....	Condominium and Planned Development	<i>Florida Salons I-III</i>
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Sponsored by First American Title

1:00 pm – 2:30 pm.....	Title Issues & Standards	<i>Meeting Room 2</i>
1:30 pm – 3:00 pm.....	Real Property Finance & Lending	<i>Salon IV</i>
1:30 pm – 3:30 pm.....	Probate & Trust Litigation	<i>Florida Salons V-VI</i>

Sponsored by Coral Gables Trust

2:00 pm – 3:00 pm.....	Refreshment Break	<i>Florida Ballroom Foyer</i>
3:30 pm – 5:00 pm.....	Construction Law Institute	<i>Meeting Room 2</i>
3:30 pm – 5:00 pm.....	Landlord & Tenant	<i>Meeting Room 4</i>
3:30 pm – 5:00 pm.....	Title Insurance & Title Insurance Liaison	<i>Salon IV</i>
3:30 pm – 5:00 pm.....	Estate & Trust Tax Planning	<i>Florida Salons V-VI</i>

**Sponsored by Management Planning Inc.,
Kravit Estate Appraisal & Life Audit Professionals**

5:00 pm – 6:00 pm.....	At Large Members	<i>Florida Salons I-III</i>
5:00 pm – 6:00 pm.....	Probate Division Chairs	<i>Florida Salons V-VI</i>
5:00 pm – 6:00 pm.....	RE Division Chairs	<i>Salon IV</i>
6:00 pm – 7:00 pm.....	Law Student Reception **	<i>Lobby Bar</i>
7:00 pm – 8:30 pm.....	RECEPTION: Welcome Reception \$	<i>IL Terrazzo (1st Floor)</i>

Sponsored by Old Republic Title and JP Morgan

8:30 pm – 11:00 pm.....	Hospitality Suite	<i>Meeting Room 4</i>
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Friday, February 26, 2016

6:30 am.....	Reptiles Run	<i>Meet in Hotel Lobby</i>
7:30 am – 5:00 pm.....	Registration Desk	<i>Florida Foyer</i>
7:30 am – 9:00 am.....	BREAKFAST: Continental (SIT OR GO) \$	<i>Florida Ballroom Foyer</i>
8:00 am – 9:30 am.....	Elective Share Review *	<i>Meeting Room 5</i>
8:00 am – 9:00 am.....	Fiduciary Practice Group	<i>Meeting Room 4</i>
8:00 am – 9:30 am.....	Commercial Real Estate	<i>Meeting Room 6</i>

Sponsored by Attorneys Title Fund Services, LLC

8:00 am – 9:30 am.....	Guardianship & Advanced Directives	<i>Florida Salons I-III</i>
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Sponsored by Guardian Trust

*Participation in deliberations and voting is limited to committee members only

** Attendance by invitation only

\$ Registration/Ticket Required

8:00 am – 9:30 am.....	Asset Protection	<i>Florida Salons V-VI</i>
8:00 am – 9:00 am.....	Insurance & Surety	<i>Meeting Room 1</i>
8:00 am – 10:00 am.....	Membership & Inclusion	<i>Meeting Room 2</i>
9:00 am – 11:00 am.....	Real Estate Structures and Taxation	<i>Meeting Room 4</i>
	Sponsored by First American Title	
9:30 am – 11:00 am.....	Residential Real Estate & Industry Liaison (REILLS)	<i>Florida Salons I-III</i>
9:30 am – 11:30 am.....	Trust Law	<i>Florida Salons V-VII</i>
	Sponsored by Business Valuation Analysts, LLC & Northern Trust Bank of Florida	
9:30 am – 11:00 am.....	Development and Land Use	<i>Meeting Room 1</i>
10:00 am - 11:00 am.....	Legislative Update	<i>Meeting Room 2</i>
11:00 am – 12:30 pm.....	Construction Law	<i>Meeting Room 4</i>
11:00 am – 12:30 pm.....	Sponsorship	<i>Meeting Room 1</i>
11:00 am – 12:30 pm.....	Real Property Litigation	<i>Florida Salons I-III</i>
11:30 am – 1:00 pm.....	Member Communication and Information Technology	<i>Meeting Room 2</i>
11:30 am – 1:00 pm.....	Ad Hoc Decanting *	<i>Meeting Room 6</i>
11:30 am – 1:30 pm.....	LUNCH: Buffet (SIT OR GO)\$	<i>IL Terrazzo (1st Floor)</i>
11:30 am – 1:00 pm.....	Ad Hoc Study on Spendthrift Trust Issues *	<i>Meeting Room 5</i>
11:30 am – 1:00 pm.....	Ad Hoc Same Sex Marriage Implication *	<i>Meeting Room 13 (3rd Floor)</i>
11:30 am – 1:00 pm.....	IRA, Insurance & Employee Benefits	<i>Meeting Room 7</i>
	Sponsored by Life Audit Professionals	
1:00 pm – 3:00 pm.....	Probate Law & Procedure	<i>Florida Salons V-VI</i>
1:30 pm – 3:00 pm.....	Real Property Problem Study	<i>Meeting Room 2</i>
3:00 pm – 5:00 pm.....	ROUNDTABLE: Real Property Law Division	<i>Florida Salon IV</i>
	Sponsored by Fidelity National Title Group	
3:00 pm – 5:00 pm.....	ROUNDTABLE: Probate and Trust Law Division	<i>Florida Salons I, II, III</i>
	Sponsored by Stout Risius Ross Inc.	
5:00 pm – 6:00 pm.....	PAC	<i>Florida Salon IV</i>
5:00 pm – 6:00 pm.....	Ad Hoc Jurisdiction/Service Process *	<i>Meeting Room 2</i>
7:00 pm – 8:00 pm.....	RECEPTION \$	<i>Florida Ballroom Foyer IV-V</i>
	Sponsored by Wells Fargo Private Bank	
8:00 pm – 9:30 pm.....	DINNER \$	<i>Florida Salons V-VI</i>
	Sponsored by First American Title Insurance Company & Regions Private Wealth Management	
9:30 pm – 11:30 am.....	Hospitality Suite	<i>Meeting Room 4</i>

Saturday, February 27, 2016

6:00 am.....	Reptiles Run	<i>Meet in Hotel Lobby</i>
7:30 am – 10:30 am.....	BREAKFAST: Executive Council & Guest \$	<i>IL Terrazzo (1st Floor)</i>
	Sponsored by Attorneys Title Fund Services, LLC (BREAKFAST IS COMPLIMENTARY FOR EC MEMBERS ONLY)	
9:00 am – 12:00 pm.....	EXECUTIVE COUNCIL MEETING	<i>Florida Salons I-IV</i>
2:00 pm Curtain.....	Matilda The Musical \$	<i>Straz Center for the Performing Arts</i>
	(TRANSPORTATION ON YOUR OWN)	
12:30 pm – 2:30 pm.....	Career Coaching Session	<i>Meeting Room 1</i>
7:00 pm – 9:30 pm.....	Dinner \$	<i>Columbia Restaurant</i>
	(BUSES TO DEPART @ 6:30PM FROM HOTEL LOBBY)	

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UPCOMING EVENTS

Visit www.RPPTL.org for more information

CLE PROGRAMS

March 4, 2016	2016 Litigation and Trust Symposium
March 11, 2016	Guardianships in Florida: Adventures in Wonderland
March 10-12, 2016	9th Annual Construction Law Institute
March 10-12, 2016	2016 Advanced Construction Law Certification Review Course
March 30, 2016	Show me the Money: A Review of Attorney's Fees - AUDIOCAST
April 8, 2016	2016 Wills, Trusts and Estates Certification Review Course and Advanced Practice Update
April 8, 2016	Ins and Outs of Community Association Law 2016
June 4, 2016	RPPTL Section Annual Convention CLE
June 23-25, 2016	Attorney Trust Officer
July 29, 2016	Legislative Update

UPCOMING EXECUTIVE COUNCIL MEETING SCHEDULE

June 2 - 5, 2016	RPPTL Annual Convention Loews Portofino Resort Orlando
July 28, 2016 – July 31, 2016	Executive Council Meeting & Legislative Update The Breakers Palm Beach
October 5 – October 9, 2016	Executive Council Meeting The Walt Disney World BoardWalk Inn Lake Buena Vista
December 7 – December 11, 2016	Executive Council Meeting The Westin Resort and Marina Key West
February 22 - 26, 2017	Out of State Executive Council Meeting Four Seasons Austin, TX
May 31 – June 4 , 2017	Executive Council Meeting & Convention Hyatt Regency Coconut Point Resort & Spa Bonita Springs

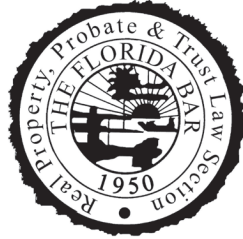
EXECUTIVE COUNCIL MEMBERSHIP DIRECTORY

IT'S THAT TIME OF YEAR AGAIN!

EXECUTIVE COUNCIL MEMBERS - HAVE YOU MOVED RECENTLY? CHANGED FIRMS?

UPDATED YOUR HIGH SCHOOL PROM OR GRADUATION PHOTO?

PLEASE EMAIL MOBOS@FLABAR.ORG WITH YOUR UPDATED PHOTO, WORK, SPOUSE/S.O. AND HOME INFORMATION BY MAY 1 FOR INCLUSION IN THE 2016-2017 DIRECTORY.



THE FLORIDA BAR REAL PROPERTY, PROBATE & TRUST LAW SECTION

Special Thanks to the

GENERAL SPONSORS

Overall Sponsors - Legislative Update & Convention & Spouse Breakfast
Attorneys' Title Fund Services, LLC – Melissa Murphy

Thursday Lunch

Management Planning, Inc. – Roy Meyers

Thursday Night Reception

JP Morgan - Carlos Battle / Alyssa Feder
Old Republic National Title Insurance Company – Jim Russick

Friday Night Reception

Wells Fargo Private Bank - Mark Middlebrook / George Lange / Alex Hamrick

Friday Night Dinner

First American Title Insurance Company – Alan McCall
Regions Private Wealth Management - Margaret Palmer

Probate Roundtable

SRR (Stout Risius Ross Inc.) - Garry Marshall

Real Property Roundtable

Fidelity National Title Group - Pat Hancock

Saturday Lunch

The Florida Bar Foundation – Bruce Blackwell

FRIENDS OF THE SECTION

Business Valuation Analysts, LLC – Tim Bronza

Corporation Services Company – Beth Stryzs

Corporate Valuation Services, Inc. – Tony Garvy

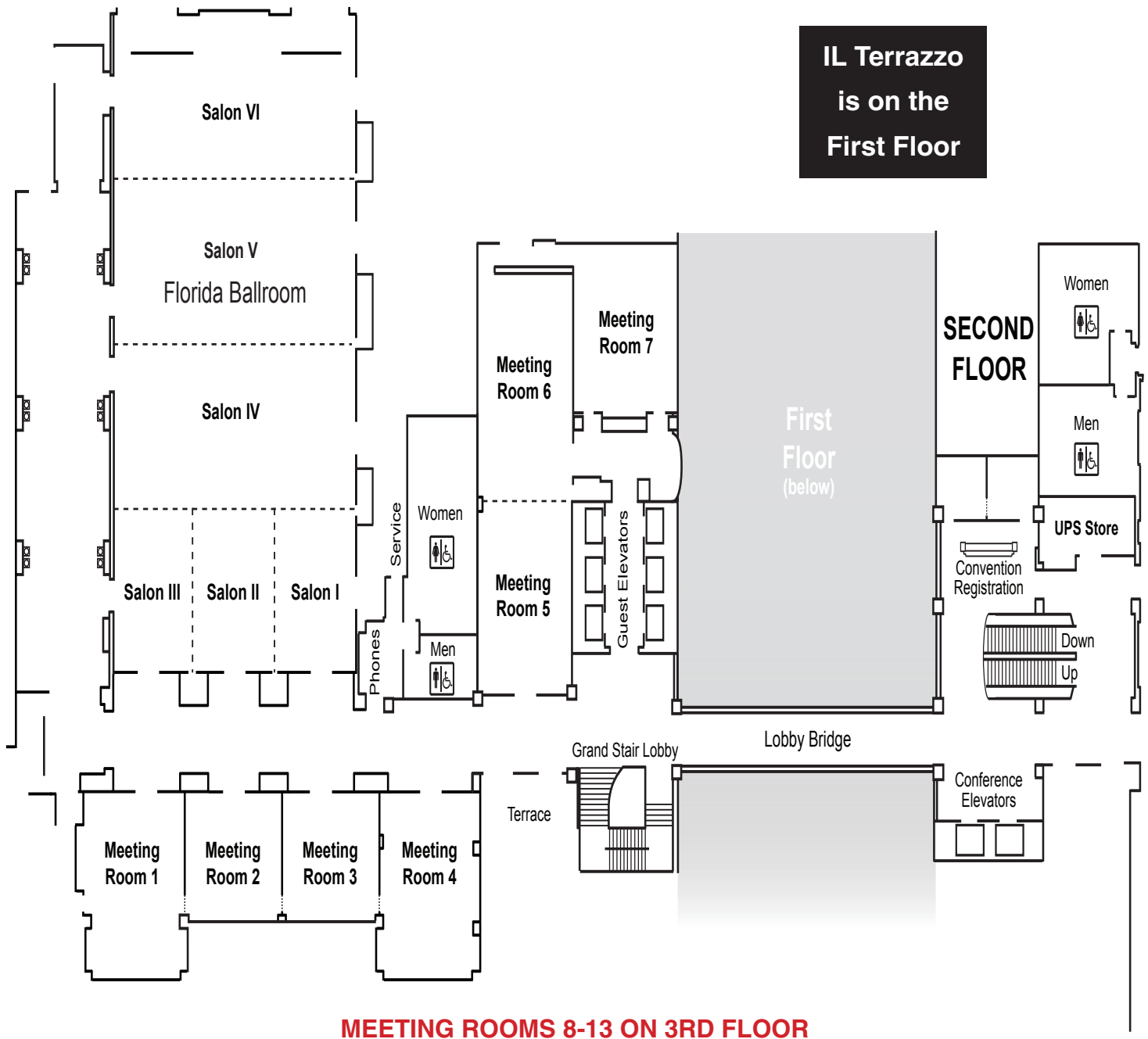
Guardian Trust – Ashley Gonnelli

North American Title Insurance Company – Andres San Jorge

Valuation Services, Inc. – Jeff Bae, JD, CVA

Wilmington Trust – David Fritz

Meeting Rooms Locations



Meeting Wireless Connection Information

1. Connect your personal digital device, to the "Marriott_CONF" Wi-Fi network.
2. Once connected open any web browser (Internet Explorer, Mozilla Firefox, Google Chrome, Apple Safari, etc.) and visit any website (www.google.com, www.yahoo.com, etc). This will redirect you to the Marriott webpage.
3. Click on the "Connect to the Internet" logo in the upper left hand corner. On the next page enter the conference code and your name. Conference Code is RPPTLSRULE
4. Please read and agree to the "Terms of Service."