



THE
FLORIDA
BAR

CLE

The Real Property, Probate & Trust Law Section present

Interstate Practice – Illinois and Florida



COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live Presentation: Saturday, September 20, 2014

Loyola University Chicago School of Law Corboy Law Center
The Power, Rogers & Smith Ceremonial Courtroom on the 10th Floor
25 East Pearson Street • Chicago, Illinois 60611

Course No. 1406640N

SCHEDULE OF EVENTS

10:00 a.m. – 10:30 a.m.

Late Registration

10:30 a.m. – 10:35 a.m.

Introduction and Welcome

Mi & Co. / AEDribin

10:35 a.m. – 11:00 a.m.

Florida's Homestead – A Work in Progress

Shane Kelley and Tami F. Conetta

An overview of Florida's homestead laws and highlight of those particularly applicable to out-of-state practitioners.

11:00 a.m. – 11:30 a.m.

Land Trusts – Current Trends in Illinois and Florida

John L. McCormack and Andrew M. O'Malley

An examination of current trends for Illinois and Florida Land Trusts.

11:30 a.m. – 12:00 a.m.

Ethics in Interstate Practice

James J. Grogan

An analysis of the considerations of an interstate practice.

ABOUT THE SPEAKERS

Tami F. Conetta – Tami is the Trust and Advisory Practice Executive for the East Region of Northern Trust and is responsible for the delivery of fiduciary services to private clients in Northern Trust offices in the Eastern United States. She joined Northern Trust in 2009 as a senior corporate attorney and trust counsel. Prior to joining Northern Trust, Tami was in private law practice for over 18 years and a partner at Ruden McClosky.

Tami is a Fellow of the American College of Trust and Estate Counsel (ACTEC). She was appointed to the ACTEC Fiduciary Litigation and State Laws Committees. Tami is also an active member of the Real Property, Probate and Trust Law (RPPTL) Section of The Florida Bar, serving as a member of the Section's Executive Council and vice-chair of the Trust Law and Procedure Committee, as well as a member of other substantive committees. She is a former chair of the Florida Probate Rules Committee. Tami is a frequent lecturer for The Florida Bar and other professional associations. She is also the author of Chapter 10, Practice Under Florida Probate Code, seventh edition (2014).

James J. Grogan – Mr. Grogan has been the Chief Counsel for the Administrator of

the Attorney Registration and Disciplinary Commission of the Illinois Supreme Court since 1988, where he has practiced since earning his law degree. Mr. Grogan has taught Professional Responsibility at Loyola University Chicago School of Law for nearly 30 years.

Shane Kelley – Mr. Kelley is Board Certified by The Florida Bar as a Wills, Trusts and Estates Lawyer. He is a member of the Real Property, Probate and Trust Law Section of The Florida Bar, serves as a member of the Probate Rules Committee of the Florida Bar, and is a past Chairman of that committee. He has been a long time member of the Estate Planning Council of Broward County. He was also recently elected as a Fellow of The American College of Trust and Estates Counsel, a prestigious national organization of recognized experts in the field of estate planning and probate law.

John L. McCormack – Professor McCormack was the articles editor of the Wisconsin Law Review and later served as law clerk to the Hon. Thomas E. Fairchild of the U.S. Court of Appeals for the Seventh Circuit. He practiced with the Chicago firm of Sidley & Austin until he joined the Loyola faculty in 1971. He is the leading

American expert on the Torrens System of title registration. He has conducted a series of seminars on zoning litigation, environmental law, landlord-tenant and mortgage foreclosures for the Illinois Judicial Conference.

Andrew M. O'Malley – Mr. O'Malley graduated with high honors from the University of Kentucky and received his law degree from Duke University, where he was a member of the Editorial Board of the Duke Law Journal. He has lectured at ABA and Florida Bar seminars on a variety of real property law topics. He is the past-President of The Florida Bar Foundation, a Fellow of the American Bar Foundation, the Director of the Real Estate Division of the Florida Bar Real Property Probate and Trust Section, the recipient of its 2008 Lifetime Professionalism Award and 2009 Service Award, has chaired the land trust committees of The Florida Bar and the American Bar Association and has served as vice-chair of the Partnerships and LLCs committee of the American Bar Association. He was elected to the American College of Real Estate Lawyers and has been selected for inclusion in both Florida Super Lawyers magazine and Florida Trend magazine's "Legal Elite".

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(Max. Credit: 1.5 hours)

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Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

Register me for the "Interstate Practice – Illinois and Florida" Seminar

ONE LOCATION: (ITEM # 8180410)

TO REGISTER BY MAIL, SEND THIS FORM TO The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300.

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REGISTRATION FEE (CHECK ONE):

- Member of the Real Property, Probate & Trust Law Section: **FREE**
- Non-section member: **FREE**
- Full-time law college faculty or full-time law student: **FREE**



Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.