### CHAIR

George J. Meyer Carlton Fields, P.A. P.O. Box 3239 Tampa, Florida 33601-3239 (813) 223-7000 Fax: (813) 229-4133 gmeyer@carltonfields.com

### CHAIR ELECT

William F. Belcher P.O. Drawer T Saint Petersburg, FL 33731-2302 (727) 821-1249 Fax: (727) 823-8043 wfbelcher@aol.com

## DIRECTOR, PROBATE AND

TRUST LAW DIVISION Michael A. Dribin Harper Meyer Perez Hagen O'Connor Albert & Dribin LLP 201 South Biscayne Boulevard Suite 800 Miami, Florida 33131 (305)-577-5415 Fax: 305-577-9921 mdribin@harpermeyer.com

## DIRECTOR, REAL PROPERTY

### LAW DIVISION

Margaret A. Rolando Shutts & Bowen LLP 201 South Biscayne Blvd., Suite 1500 Miami, Florida 33131-4328 (305) 379-9144 Fax: (305) 347-7744 mrolando@shutts.com

#### SECRETARY

Michael J. Gelfand Gelfand & Arpe 1555 Palm Beach Lake Blvd., Ste. 1220 West Palm Beach, FL 33401-2323 (561) 655-6224 Fax: (561) 655-1367 mjgelfand@gelfandarpe.com

#### TREASURER

Andrew M. O'Malley Carey O'Malley Whitaker Et Al 712 S. Oregon Avenue Tampa, FL 33606-2543 (813) 250-0577 Fax: (813) 250-9898 aomalley@cowmpa

#### **LEGISLATION CHAIR**

Barry Spivey Spivey & Fallon, P.A. 1515 Ringling Blvd Ste 885 Sarasota, FL 34236 (941) 8401991 barry.spivey@spiveyfallonlaw.com

#### DIRECTOR, AT LARGE MEMBERS

Debra L. Boje Ruden McClosky, P.A. 401 E. Jackson St., Ste. 2700 Tampa, FL 33602-5841 (813) 222-6614 Fax: (813) 314-6914 debraboje@ruden.com

### **IMMEDIATE PAST CHAIR**

Brian J. Felcoski Goldman, Felcoski & Stone, P.A. 95 Merrick Way, Suite 440 Coral Gables, FL 33134-5310 (305) 446-2800 Fax: (305) 446-2819 bfelcoski@gfsestatelaw.com

## PROGRAM ADMINISTRATOR

Yvonne D. Sherron The Florida Bar 651 E. Jefferson Street Tallahassee, FL 32399-2300 (850) 561-5626 Fax: (850) 561-5825 ysherron@flabar.org





# www.RPPTL.org

Dear Executive Council Member:

Though it seems like we just returned from the Section's Executive Council meeting in Prague (which was fabulous), it's time to turn our attention to our next meeting to be held at the Marriott Resort in Marco Island the first weekend in December. The resort is located directly on the Gulf with great beaches, pools, spa, golf, tennis and many other resort amenities. So bring the family, stay the weekend and re-charge your batteries for the upcoming holiday season. You'll also get to meet and welcome the Section's new and exceptional Program Administrator Yvonne Sherron.

Committee meetings will start at 9:00 a.m. on Thursday and run through Friday. This early start is necessary in order to accommodate the special mandatory training workshop for Committee Chairs and Vice Chairs, as well as to accommodate a change to the Division Roundtable meeting times.

Peggy Rolando and Michael Dribin have put together an excellent training workshop for all Committee Chairs and Vice Chairs. The purpose of the workshop is to review and discuss the best practices protocols and procedures that Section Committees and their Chairs and Vice-Chairs should be following. One of the major goals of this workshop is to clearly communicate to all Chairs and Vice-Chairs the performance expectations against which they will be measured by the Executive Committee when appointments are considered for next year. Because of the importance of this workshop, it is **mandatory** that all Probate & Trust Division and Real Property Division Committee Chairs and Vice Chairs who are attending this Executive Council meeting attend this workshop. In addition, Fletch Belcher will be notifying those General Standing Committee Chairs and Vice Chairs who also must attend this workshop. Even if you are not one of the Chairs or Vice Chairs who is required to attend, you are still welcome to stop by and participate, as it no doubt will make you a more informed and effective Committee member.

The meeting time for the Division Roundtables is being moved to lunch on Friday afternoon. There are several reasons for this change, but one of the primary reasons is to create a reasonable time period between the Roundtable and Executive Council meetings. Such a time period would allow members to consider, discuss, negotiate and resolve issues that may arise during the Roundtable meetings prior to the Executive Council meeting. This is an experiment and I anticipate also scheduling the Roundtables as a Friday lunch at the Sawgrass meeting in March. We may go back to a Saturday breakfast format for the May Convention depending upon the Friday seminar schedule.

Because Committee meetings will be starting on Thursday morning, the Chair's Suite will be open on Wednesday evening from 7:00-10:00 p.m. Light appetizers will be added for those who arriving Wednesday evening. Except for Saturday evening, the Chair's Suite will be located on the top floor of the hotel which has a tremendous balcony providing a panoramic view of the beaches. In addition, it has a pool table, so if you have your own special cue, bring it. On Thursday and Friday mornings, there will be a continental breakfast available for members attending the Committee meetings. On Thursday afternoon, there

# Page 2

will be a grab and go lunch buffet provided for those members attending the Committee meetings. On Friday afternoon, each of the Division Roundtable will feature a lunch buffet in the meeting rooms.

The Thursday evening welcome reception will rival other grand opening events, and Friday evening reception and dinner will be no different. The hotel's catering chef is one of the best in the Marriott Resort line. We will have very interesting and delicious menus, served with some very good wines and live music. On the attached registration form you will see that we have arranged for a special kids program during the Friday reception and dinner for those who need child care service. Dress for the receptions and all of the functions and events throughout the weekend will be resort casual. The Chair's Suite will be open each evening for coffee, drinks and good fellowship.

Pat will be hosting a spouse's breakfast on Friday morning from 8:30 to 10:00 at the Chair's Suite. If you have a spouse or guests who are interested in attending that breakfast, please make sure you sign them up where noted on the attached registration form.

The Executive Council meeting will start at 8:00 on Saturday morning. A breakfast buffet will be available at 7:30 for those attending the meeting. I anticipate the Executive Council meeting to end around 11:30 allowing plenty of free time for you and your family.

Besides the fantastic beach and fabulous pools at the resort, there are a host of other activities available. The resort has a first class spa and we anticipate being able to offer discounts to everyone on-site. There is golf, tennis, nature trails, bicycling and all manner of water activities (including sailboat sightseeing and shelling excursions) available at the resort. Please contact the concierge at (239) 642-2649 to make advance reservations or more information. Also, all day on Thursday, Friday and Saturday, there will be a designated poolside cabana, where members, spouses and guests can meet, interact or just have a place to camp out for the day.

On Saturday afternoon, we have arranged for a golf tournament to be held at the hotel's golf course. Buses will leave the hotel at 12:00, with a 12:30 p.m. shotgun start. Besides the green and cart fee, a box lunch is included in the tournament registration cost. The format will be a best-ball scramble, so all skill levels are invited to attend.

On Saturday evening we will have a reception and dinner at the Bistro Solel which is a French restaurant located in the Olde Marco Inn. Buses will leave the hotel around 7:00 p.m. and the reception and dinner will run from 7:30 – 10:00 p.m. The French chef/owner of the Bistro has promised us fabulous French nouvelle cuisine, plus I'm told he has an extensive French wine cellar for us to select from. My apologies to those who were hoping for Jamaican jerk chicken and Sloppy Joes. Upon our return, the Chair's Suite again will be open for drinks and fellowship. However, rather than being at the top of the tower, the suite will have moved to a beachfront lanai. This suite will provide us with direct beach access, making it easy to walk off some of that French dining.

We will close out the weekend with a scrumptious farewell breakfast on Sunday morning from 8 to 10. Weather permitting, it will be held on one of the outside lawns overlooking the Gulf of Mexico.

I am looking forward to seeing all of you down in Marco Island. I believe you will find great value and bargains in the very reasonable event pricing set forth in the attached registration form. This is being done to encourage greater participation by all meeting attendees at each of the planned functions.

With warmest regards to all,

George & Pat Meyer

REVISED						
The Florida Bar RPPTL Executive Council Meeting						
<b>COMMITTEE MEETING SCHEDULE</b>						
Marco Island Marriott Resort & Spa						
	December 1 – 3, 2011					
Day / Time	Committee					
THURSDAY						
9:00 - 11:30 a.m.	Florida Bar Probate Rules Committee					
9:00 - 11:30 a.m.	Condominium and Planned Development					
9:30 - 11:00 a.m.	Membership and Diversity					
10:00 - 11:30 a.m.	Real Estate Entities and Land Trusts					
10:00 - 11:30 a.m.	Real Property Forms					
11:00 a.m12:30 p.m.	Real Property Litigation					
11:30 a.m 1:00 p.m.	Estate & Trust Tax Planning					
11:30 a.m 1:00 p.m.	Alternative Dispute Resolution Committee					
1:00 - 3:00 p.m.	Legal Opinions					
1:00 - 3:00 p.m.	Probate Law & Procedure					
1:00 - 2:30 p.m.	Landlord & Tenant					
3:00 - 5:30 p.m.	Mandatory Training Workshop					
5:30 - 7:00 p.m.	PAC Meeting					
FRIDAY						
7:00 - 8:00 a.m.	Legislative Committee					
8:00 - 9:30 a.m.	Guardianship & Advance Directives					
8:00 - 9:30 a.m.	Joint Meeting of IRA's, Insurance & Employee Benefits					
	Committee & Asset Preservation Committee					
8:00 - 9:30 a.m.	Membership Communication and Information Technology					
8:30 -10:00 a.m.	Residential Real Estate and Industry Liaison					
9:30 - 11:30a.m.	Trust Law Committee					
10:00 - 11:30 a.m.	Title Insurance					
10:00 - 11:30 a.m.	Government Regulation					
11:30 - 1:30 p.m.	Probate Roundtable Lunch					
11:30 - 1:30 p.m.	Real Property Roundtable Lunch					
1:30 - 3:00 p.m.	Real Property Problem Study					
1:30 - 5:00 p.m.	FAR/Bar Committee					
1:30 - 3:00 p.m.	Probate & Trust Litigation					
3:00 - 4:30 p.m.	Homestead Problems Study					
3:00 - 4:30 p.m.	Mortgages and Other Encumbrances					
4:30 - 6:00 p.m.	At Large Members (ALMS)					
SATURDAY						
8:00 – 11:30 a.m.	Executive Council					

Your Name	Flori	da Bar # <sup>.</sup>				
	):					
	E-Mail:					
All events w	ill be held at the Marriott Marco Island Resor	t unless o	therwi	se indica	ated.	
<u> Fhursday, December</u>	<u>1, 2011</u> E	Event Pric	e #	<sup>t</sup> Attend	ing	Total
7:30 a.m. – 9:30 a.m.	Continental Breakfast*	COMP	х		_ =	COMF
1:30 a.m. – 1:00 p.m.	Grab & Go Lunch*	COMP	х		. =	COMF
':00 p.m. – 9:00 p.m.	Welcome Reception <b>(8180191)</b> (includes \$1.42 FL sales tax)	\$25	х		=	
Friday, December 2, 2						
7:30 a.m. – 9:30 a.m.	Continental Breakfast*	COMP	х		=	COMF
:30 a.m. – 10:00 a.m.	Spouse/Guest Breakfast (8180192)	\$25	х		=	
1:30 a.m. – 1:30 p.m.	Probate Roundtable Luncheon	СОМР	х		=	СОМР
1:30 a.m. – 1:30 p.m.	Real Estate Roundtable Luncheon	COMP	х		=	СОМР
5:30 p.m. – 10:00 p.m.	Kids Program (\$40/child charged to room) (ages 5 – 12)			S:		_
:00 p.m. – 9:30 p.m.	Reception and Dinner (8180193) (includes \$4.25 FL sales tax)	\$75	x		=	
Saturday, December	<u>3, 2011</u>					
′:30 a.m. – 9:00 a.m.	Executive Council Meeting Breakfast	COMP	х		_ =	COMF
::00 a.m. – 11:30 p.m.	Executive Council Meeting	COMP	х		_ =	COMF
2:00 p.m. – 5:00 p.m.	Golf Tournament at The Rookery <b>(8180194)</b> (includes transportation and box lunch) (includes \$5.66 FL sales tax)	\$100	х		=	
′:30 p.m. – 10:00 p.m.	Reception and Dinner at the Bistro Soleil in the Olde Marco Inn <b>(8180195)</b>	\$ 75	x		=	
Sunday, December 4	<u>, 2011</u>					
3:00 a.m. – 10:00 a.m.	Farewell Breakfast (8180196)	\$25	х		_ =	

Page 2 of 2 Marco Island – December 1-4, 2011
RPPTL Executive Council Meeting Sign-Up Sheet Continued
All prices are inclusive of any applicable sales taxes. Please sign up for all events you wish to attend and pay the cost (if any). There will be no on-site registration for the events. You may receive a partial refund (less a \$25 administrative fee) if your refund request is received by FAX (850-561-5825) or by e-mail at <u>ysherron@flabar.org</u> <b>prior to 1:00 p.m. on November 28, 2011</b> . There will be no refunds after November 28, 2011, and no refunds for no-shows.
IF PAYING BY YOUR CHECK, make it payable to The Florida Bar, with a completed copy of both pages of this sign-up sheet, then mail to: The Florida Bar 651 East Jefferson Street Tallahassee, Florida 32399-2300
CREDIT CARD: If paying with your Credit Card please FAX the completed form to (850) 561-9427 before November 23, 2011. Thank you!
EVENTS TOTAL FROM PREVIOUS PAGE \$
MAILING A CHECK WITH COPY OF THIS FORM (BOTH PAGES OF THIS FORM)
PLEASE NEATLY PRINT LARGE LETTERS & NUMBERS
Card Number:
Expiration Date: / (Month / Year)
Name on Card:
Signature:
Please be sure to fax or mail <u>both</u> pages of this registration form.
For additional information please contact: Yvonne D. Sherron Phone (850) 561-5626 E-mail ysherron@flabar.org
Please complete and return both pages of this registration form before November 23, 2011