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PROGRAM ADMINISTRATOR

Yvonne D. Sherron The Florida Bar 651 E. Jefferson Street Tallahassee, FL 32399-2300 (850) 561-5626 Fax: (850) 561-5825 ysherron@flabar.org REAL PROPERTY,
PROBATE &
TRUST LAW
SECTION



THE FLORIDA BAR

www.RPPTL.org

July 1, 2012

Re: RPPTL Section Executive Council Meeting at Breakers in Palm Beach (July 26-28, 2012)

Dear Executive Council Members, Fellows & Legislative Consultants:

It is a pleasure to share the details of our upcoming Executive Council meeting at the Breakers with you. The first activities related to this meeting will be the Power of Attorney seminar on Wednesday afternoon and a gathering in the hospitality suite on Wednesday evening. The last activity will be a continental breakfast on Sunday morning.

Detailed information is contained in the following attachments to this letter:

- 1. Registration Form. This Form must be properly completed and returned to our Section Administrator, Yvonne Sherron, with payment or credit card information, not later than July 20, 2012.
- 2. Tentative Committee Meeting Schedule. With a couple of minor exceptions, all committee meetings will be held on Thursday, July 26, 2012, between 8:00 a.m. and 6:30 p.m.
- 3. Seminar brochure/registration form for Drafting Powers of Attorney What Works? It's all in the Eye of the Beholder! This seminar program will be held at the Breakers from 1:00 p.m. to 5:00 p.m. on Wednesday, July 25, 2012.
- 4. Seminar brochure/registration form for the 32nd Annual RPPTL Legislative and Case Law Update Seminar, which will be held at the Breakers from 8:00 a.m. to 4:35 p.m. on Friday, July 27, 2012.

Executive Council Members, Fellows & Legislative Consultants
July 1, 2012
Page 2

The hospitality suite will be open each evening, beginning at approximately:

8:00 p.m. on Wednesday 8:30 p.m. on Thursday 9:30 p.m. on Friday 9:00 p.m. on Saturday

If you have any questions or experience any difficulty in making your arrangements for this meeting, please contact Yvonne, me or any of the wonderful Section officers identified in the left margin of the first page of this letter.

I hope that each of you have a safe and happy 4th of July holiday and very much look forward to seeing and working with you at the Breakers in about four weeks.

Very truly yours,

Wm. Fletcher Belcher

Iteldy

Real Property, Probate and Trust Law Section 2012 Legislative Update & Executive Council Meeting – The Breakers, Palm Beach - Registration Form -

Registration DEADLINE is July 20th (see page 2 for details)

Your Name:	e: Florida Bar #:					
Spouse / Guest Name	s:		_City _			
Company Name:		Are	you a	Sponsor?	Yes _	No
Wednesday, July 2	5, 2012 E	event Pric	e #	Attending		Total
12:30 p.m. – 5:00 p.m.	Drafting Powers of Attorney – What W	orks Sei	minar	* Sepa	rate Reg	istration *
Thursday, July 26,	2012					
7:30 a.m. – 9:00 a.m.	Continental Breakfast 8180243	COMP	Х		=	COMP
11:30 a.m. – 1:30 p.m.	Grab and Go Lunch 8180244	COMP	х		=	COMP
6:30 p.m. – 8:00 p.m.	Welcome Reception 8180245 (includes \$3.68 FL sales tax)	\$65	X		=	
Friday, July 27, 201	2					
8:00 a.m. – 4:35 p.m.	32 nd Annual Legislative & Recent Case	e Law Upda	ate Sem	ninar * Sepa	arate Re	gistration *
9:00 a.m. – 10:30 a.m.	Spouse/Guest Continental Breakfast 8180246	COMP	x		=	COMP
10:30 a.m. – 5:00 p.m.	Spouse/Guest Spa Day 8180247	\$95	х		=	
AT THE BREAKERS	Please select one: 50 Minute Simpli 50 Minute Body Scrub To reserve your spa services, call 1-888-BREAK	Classic o	or Frenc	ch Manicure 8	k Pedicu	re
6:30 p.m. – 9:30 p.m.	Reception & Dinner 8180248 (includes \$5.94 FL sales tax)	\$105	x		=	
Saturday, July 28, 2	2012					
8:00 a.m. – 10:00 a.m.	Probate Roundtable Breakfast 8180249	COMP	Х		=	COMP
8:00 a.m. – 10:00 a.m.	Real Estate Roundtable Breakfast 8180250	COMP	X		=	COMP
8:00 a.m. – 10:00 a.m.	Spouse/Guest Continental Breakfast 8180251	COMP	х		=	COMP
10:00 p.m. – 1:30 p.m.	Executive Council Meeting & Lunch 8180252	COMP	х		=	COMP
7:30 p.m. – 9:00 p.m.	Reception 8180253 (includes \$4.53 FL sales tax)	\$ 80	х		=	
Sunday, July 29, 20	012					
8:00 a.m. – 10:00 a.m.	Continental Breakfast 8180254	COMP	х		=	
		EVENT	ѕ тот	AL	\$ _	
► PLEASE COMPLETE	THE PAYMENT INFORMATION ON PAGE	2				

RPPTL Executive Council Meeting Sign-Up Sheet Continued....

Please sign up for all events you wish to attend and pay the cost (if any). You may receive a refund (less a \$25 administrative fee) if your refund request is received by FAX (850-561-9427) **prior to 5:00 p.m. on July 20th**. *If registration is not received by July 20, you may only register on-site.* **On-site registration is subject to availability.**

Advance registrations help us get the right number of chairs and food at each event, please be considerate and register before July 20th. There is no need to call to see if you can register late.

CHECK? Make it payable to **The Florida Bar**, and mail with completed copy of both pages of this form:

The Florida Bar

651 Fast Jofferson Street

651 East Jefferson Street Tallahassee, Florida 32399-2300

CREDIT CARD? FAX two page form to (850) 561-9427 or e-mail to registrations@flabar.org

You will NOT receive a confirmation of registration; do not mail credit card payment after faxing.

EVENTS TOTAL FROM PREVIOUS PAGE

☐ MAILING A CHECK☐ MASTERCARD	□ VISA	□amex	□discover
PLEASE NEATLY PRINT LARGE LETTERS & NUMBERS			
Card Number:			
Expiration Date: / (Month / Year) Name on Card:			
Signature:			

Please be sure to fax or mail both pages of this registration form.

If you have additional questions regarding meetings, contact: Yvonne Sherron at ysherron @flabar.org or phone (850) 561-5626

All REGISTRATION FORMS go directly to Bar's Finance Department, do <u>not</u> contact Yvonne Sherron to confirm receipt.

Fax form to 850-561-9427 or email to registrations@flabar.org

RPPTL MEETING SCHEDULE BREAKERS JULY 25 & 29, 2012

Time	Meeting
WEDNESDAY	
12:00 p.m. – 9:30 a.m.	Seminar: Power of Attorney
THURSDAY	
8:00 a.m. – 9:30 a.m.	Asset Protection
8:00 a.m. – 9:30 a.m.	Homestead Issues Study
9:30 a.m. – 10:30 a.m.	New Members & New Fellows Gathering
9:30 a.m. – 11:00 a.m.	Estate & Trust Tax Planning
9:30 a.m. – 11:00 a.m.	Commercial Real Estate
9:30 a.m. – 11:00 a.m.	Title Insurance & Title Insurance Liaison
9:30 a.m. – 11:00 a.m.	Landlord & Tenant
10:00 a.m. – 12:00 p.m.	Construction Law
10:30 a.m. – 12:30 p.m.	Membership, Diversity & Law School Liaison
11:00 a.m. – 12:30 p.m.	Guardianship & Power of Attorney
11:00 a.m. – 12:30 p.m.	IRA, Insurance and Employee Benefits
11:00 a.m. – 12:30 p.m.	Real Property Finance & Lending
11:00 a.m. – 12:00 p.m.	Real Property Problems Study
12:30 p.m. – 2:00 p.m.	Probate Law & Procedure
12:30 p.m. – 3:00 p.m.	Condominium and Planned Development
12:30 p.m. – 2:00 p.m.	Real Property Litigation
1:00 p.m. – 2:00 p.m.	Legal Opinions
1:00 p.m. – 2:00 p.m.	Real Property Forms
2:00 p.m. – 3:30 p.m.	Trust Law
2:00 p.m. – 3:00 p.m.	Government Regulation
2:00 p.m. – 5:00 p.m.	Ad Hoc Guardianship Law Revision
2:30 p.m. – 3:30 p.m.	Title Issues and Standards
2:30 p.m. – 3:30 p.m.	Property & Liability Insurance/Suretyship
3:00 p.m. – 5:00 p.m.	Residential Real Estate & Industry Liaison
3:30 p.m. – 5:00 p.m.	Probate & Trust Litigation
3:30 p.m. – 5:00 p.m.	Construction Law Institute
2:30 p.m. – 4:30 p.m.	Ad Hoc Foreclosure Reform
5:00 p.m. – 6:00 p.m.	ALMS
5:00 p.m. – 6:30 p.m.	Attorney/Trust Officer Liaison Conference
6:00 p.m. – 7:00 p.m.	Mandatory Leg. Update Speakers
FRIDAY	
7:30 a.m. – 4:35 p.m.	Seminar: Legislative and Case Law Update
12:00 p.m. – 1:00 p.m.	ActionLine
4:45 p.m. – 5:45 p.m.	PAC



The Florida Bar Continuing Legal Education Committee and The Real Property, Probate & Trust Law Section present

Drafting Powers of Attorney – What Works? It's All in the Eye of the Beholder!

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

Live and Webcast Presentation: Wednesday, July 25, 2012

The Breakers Resort • One South County Road Palm Beach 33480 • 1-888-273-2537



Course No. 1536R

12:30 p.m. – 1:00 p.m. **Late Registration**

1:00 p.m. – 1:30 p.m.

Drafting Issues from a Financial Institution's Perspective

Jennifer Robinson, The Northern Trust Company, Miami

1:30 p.m. - 2:00 p.m.

Elder Law, Disability and Capacity Issues

Charlie Robinson, Law Offices of Charles F. Robinson, P. A., Clearwater

2:00 p.m. – 2:30 p.m.

Non-springing Health Care Powers

Michael Foreman, Icard, Merrill, Cullis, Timm, Furen & Ginsburg, P.A., Sarasota

2:30 p.m. - 3:00 p.m.

Drafting Issues from a Title Insurance Perspective James Russick, Old Republic Title, Tampa

3:00 p.m. - 3:15 p.m.

Break

3:15 p.m. - 3:45 p.m.

Mandatory and Default Rules - You Can't Draft Without Knowing These!

Angela M. Adams, St. Petersburg

3:45 p.m. - 4:20 p.m.

What Estate Planning Powers Can Be Included Laird A. Lile. Laird A. Lile. P.A.. Naples

4:20 p.m. - 5:00 p.m.

Putting It All Together

Richard Stockton, Holland & Knight, Jacksonville

REAL PROPERTY, PROBATE AND TRUST LAW SECTION

W. Fletcher Belcher, St. Petersburg — Chair Margaret Ann Rolando, Miami— Chair-elect Robert S. Freedman, Tampa — CLE Chair

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CLE CREDITS

CLER PROGRAM

(Max. Credit: 4.5 hours)

General: 4.5 hours Ethics: 0.0 hours

CERTIFICATION PROGRAM

(Max. Credit: 4.5 hours)

Elder Law: 3.5 hours Real Property: 4.5 hours Wills, Trusts & Estates: 3.5 hours

Seminar credit may be applied to satisfy CLER / Certification requirements in the amounts specified above, not to exceed the maximum credit. See the CLE link at www.floridabar.org for more information.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News or available in your CLE record on-line) you will be sent a Reporting Affidavit if you have not completed your required hours (must be returned by your CLER reporting date).

REFUND POLICY: A \$25 service fee applies to all requests for refunds. Requests must be in writing and postmarked no later than two business days following the live course presentation or receipt of product. Registration fees are non-transferrable, unless transferred to a colleague registering at the same price paid.





Register me for the "Drafting Powers of Attorney – What Works? It's All in the Eye of the Beholder!" Seminar

TO REGISTER OR ORDER AUDIO CD / DVD OR COURSE BOOKS BY MAIL, SEND THIS FORM TO: The Florida Bar, Order Entry Department, 651 E. Jefferson Street, Tallahassee, FL 32399-2300 with a check in the appropriate amount payable to The Florida Bar or credit card information filled in below. If you have questions, call 850/561-5831. ON-SITE REGISTRATION, ADD \$25.00. On-site registration is by check only.

Name		Florida B	ar #			
Address						
City/State/Zip	E-mail* _ c course materials and is only used for this o					
					o. 1536R	
ELECTRONIC COURSE MATERIAL NOTICE: Floteleseminars, audio CDs and video DVDs. This searchance of the live presentation or thereafter for D	rida Bar CLE Courses feature electronic course mate earchable electronic material can be downloaded a urchased products. The Course Book can be purch	erials for all live and printed and nased separate	presentations, live wet I is available via e-ma elv. Effective July 1, 20	ocasts, i il severa i10,	al days in	
LOCATION (OUTOK ONE).	REGISTRATION (CHECK ON	IE)		WEE	CAST	
LOCATION (CHECK ONE):	☐ Member of the Real Property, Probat	te & Trust La	aw Section: \$140		\$175	
Palm Beach - July 25, 2012	☐ Non-section member: \$190				\$225	
(105) The Breakers	☐ Full-time law college faculty or full-tir	me law stud	ent: \$95			
Live Webcast / Virtual Seminar* July 25, 2012 (317) Online *Webcast registrants receive an email	Persons attending under the policy of fee waivers: \$0 Members of The Florida Bar who are Supreme Court, Federal, DCA, circuit judges, county judges, magistrates, judges of compensation claims, full-time administrative law judges, and court appointed hearing officers, or full-time legal aid attorneys for programs directly related to their client practice are eligible upon written request and personal use only, complimentary admission to any live CLE Committee sponsored course. Not applicable to webcast. (We reserve the right to verify employment.)					
two days prior to the seminar, with log-in credentials to access course materials and		·	-\			
the webcast link. Call The Florida Bar Order Entry Department at (800) 342-8060, ext. 5831						
with any questions.	_ Check cholosed made payable to 1	☐ Check enclosed made payable to The Florida Bar☐ Credit Card (Advance registration only. Fax to 850/561-9413.)				
	☐ ☐ MASTERCARD ☐ VISA ☐ DIS	-	•			
Please check here if you have a disability that may require special attention or			Exp. Date:		(MO./YR	
services. To ensure availability	Name on Card:					
of appropriate accommodations, attach a general description of your needs. We will	Billing Zip Code:					
contact you for further coordination.	Card No.					
	Gard No.					
☐ Enclosed is my separate check in Membership expires June 30, 2013	the amount of \$50 to join the Real Pro	perty, Prob	ate and Trust Lav	v Sect	tion.	
COURSE BOOK —	AUDIO CD — DVD — ONLIN	IE PL	JBLICATIONS	3		
COURSE BOOKS, fill out the order form abo	mitted. Delivery time is 4 to 6 weeks afte ove, including a street address for delivery. Poer price. Those eligible for the above menten request and for personal use only.	Please add s	sales tax to the pri	ce. Ta	x exemp	
Please include sales tax unless ordering par organization, the media must be mailed to name on the order form.	ty is tax-exempt or a nonresident of Florida. that organization and not to a person. Incl	If this order lude tax-exe	is to be purchased empt number besid	by a ta e orga	x-exemp nization'	
COURSE BOOK ONLY 1536M Cost \$60 plus tax (Certification/CLER credit is not awarded for the purchase of the course book only.)	□ AUDIO CD 1536C (includes electronic course material) \$140 plus tax (section member) \$190 plus tax (non-section member)	\$250 p	D es electronic cours lus tax (section me lus tax (non-sectio	e mate mber)		
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The Florida Bar Real Property, Probate and Trust Law Section, the Real Property, Probate and Trust Law PAC and the RPPTL-PAC

present the Section's



Friday, July 27, 2012

The Breakers
One South County Road
Palm Beach, Florida 33480

Course No. 1425R

The Florida Bar Real Property, Probate & Trust Law Section, the Real Property, Probate and Trust Law PAC and the RPPTL-PAC present the Section's

32nd Annual RPPTL Legislative and Case Law Update

LiveLive WebcastAudio CDVideo DVD

Course Number: 1425R

Friday, July 27, 2012

THE BREAKERS • One South County Road • Palm Beach 33480

One Location - Limited Space

7:30 a.m. - 8:00 a.m. Registration

8:00 a.m. – 8:05 a.m. **Opening Remarks**

8:05 a.m. - 8:10 a.m.

Section Welcome and Introduction to RPPTL-PAC

Wm. Fletcher Belcher, St. Petersburg Roland D. ("Chip") Waller, New Port Richey

8:10 a.m. - 8:30 a.m.

Legislative Potpourri and Session Review Peter M. Dunbar, Tallahassee

8:30 a.m. - 8:40 a.m.

Sale of Business/Transfer of Tax Liability E. Burt Bruton, Jr., Miami

8:40 a.m. - 9:00 a.m.

Probate and Guardianship Medley

Tae Kelley Bronner, Tampa

9:00 a.m. - 9:20 a.m.

Construction Case Law and Legislative Update

Wm. Cary Wright, Tampa

9:20 a.m. - 9:35 a.m.

Elder Law Legislative and Case Law Update for Estate and Trust Lawyers

Charlie F. Robinson, Clearwater

9:35 a.m. - 9:50 a.m.

Confidentiality and E-Filing Issues

Rohan Kelley, Fort Lauderdale

9:50 a.m. - 10:10 a.m. Break

10:10 a.m. - 10:35 a.m.

Forward (and Back) to the Future of Principal and Income Accounting

Edward F. Koren, Tampa F. Gordon Spoor, St. Petersburg 10:35 a.m. - 10:45 a.m.

There's a New Appellate Rule in Town – Rule 9.170 Appeal Proceeding in Probate and Guardianship

Thomas M. Karr, Miami

10:45 a.m. - 11:05 a.m.

Practical Pointers for Powers of Attorney

Deborah Russell, Naples

11:05 a.m. - 11:25 a.m.

Homestead for Heroes
Shane Kelley, Fort Lauderdale

11:25 a.m. - 11:40 a.m.

Recent Developments in Property Taxation

Arthur J. Menor, West Palm Beach

11:40 a.m. - 12:00 p.m.

Managing Growth and Protecting the Environment – What is Working and What is Not

Ronald L. Weaver, Tampa

12:00 p.m. - 1:15 p.m.

Lunch (included in registration fee)

1:15 p.m. - 1:30 p.m.

Follow the Money: Data Calls, Trust

Accounts & Payoffs
Ted Conner, Orlando

1:30 p.m. – 1:55 p.m.

Tainted Gifts – Ethical Rules for Drafting Attornevs

William T. Hennessey, West Palm Beach

1:55 p.m. - 2:05 p.m.

Uniform Commercial Code – Recent

Revisions to Article 9

R. James Robbins, Jr., Tampa

2:05 p.m. - 2:30 p.m.

Ethics and Professionalism in a Challenging Business World

Paul R. Lipton, Miami

2:30 p.m. - 2:50 p.m.

Till Divorce Do Us Part

Linda S. Griffin, Clearwater

2:50 p.m. - 3:10 p.m. Break

3:10 p.m. - 3:50 p.m.

Real Property Case Law Update: Practical Implications of Significant Decisions

Michael J. Gelfand, West Palm Beach

3:50 p.m. - 3:55 p.m.

The Vote's in Your Court – Judicial Merit Retention

Sandra Fascell Diamond, Seminole

3:55 p.m. - 4:35 p.m.

Til Death Do Us Part - Florida Cases and

News from Planet Zarcon

David C. Brennan, Orlando

CLE CREDITS COURSE NUMBER 1425R

CLER PROGRAM

(Maximum Credit: 8.0 hours)

General: 8.0 hours Ethics: 1.0 hour

CERTIFICATION PROGRAM

(Maximum Credit: 8.0 hours)

Construction Law: 8.0 hours Elder Law: 6.0 hours Real Estate: 8.0 hours Wills, Trusts and Estates: 6.0 hours

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Ronald D. "Chip" Waller, New Port Richey – Real Property, Probate and Trust Law-PAC Chair

USE THIS FORM FOR LIVE IN-PERSON REGISTRATION

The Florida Bar Real Property, Probate & Trust Law Section, the Real Property, Probate and Trust Law PAC and the RPPTL-PAC present

32nd Annual RPPTL Legislative and Case Law Update

PRE-REGISTRATION DEADLINE: July 20, 2012

REGISTRATION FORM—Course No. 1425R

(105) The Breake	ers, July 27, 2012
Name	Florida Bar Number
Nick Name	Firm Name
Mailing Address	
City/State/Zip	
Email	Telephone
PAYMENT BY CHECK ONLY.	YDS: Course Number 1425R
□ RPPTL-PAC Member □ Full-time law college faculty or full-time law studer □ Persons attending under The Florida Bar's policy	mber
Lunch is provided at no addition	nal charge to registered attendees

Send form and check payable to RPPTL-PAC* to: RPPTL-PAC, P.O. Box 568157, Orlando, FL 32856-8157

Any questions regarding seminar registration please call (407) 515-1501

We are unable to accommodate registrations by telephone or facsimile. Checks only. No cash or credit cards.

Registrations will be processed on a first-received, first-registered basis, until the facility's capacity has been reached.

If the facility's capacity has not been reached with advanced registrations, on site registration will be available, with an additional \$25 charge. On-site registrations could not be accommodated last year.

The registration fee, less a \$25 cancellation charge, will be refunded if the refund request is postmarked by July 20, 2012. There will be no refund if request is not postmarked on or before July 20, 2012 and mailed directly to RPPTL-PAC.

Please mail your refund request to RPPTL-PAC at the above address. Do not mail refund requests to The Florida Bar.

Refund requests mailed to The Florida Bar cannot be processed.

*The seminar registration fee is payable to the RPPTL-PAC. The RPPTL-PAC is a political action committee, which is not affiliated with, or controlled by The Florida Bar Real Property, Probate and Trust Law Section. This seminar is being held in conjunction with the Section's Executive Council Committee meetings on July 26th and the Executive Council meeting on July 28th, also at The Breakers, Palm Beach. All RPPTL section members are invited to participate in the programs and receptions. The registration form for the executive council meeting can be found at www.rpptl.org. Should you have additional questions, please call (850) 561-5626.

Hotel Reservation Information

THE BREAKERS, Palm Beach 561-655-6611

Suggested lodging alternatives:

The Four Seasons: 561-582-2800	The Brazilian Court: 561-655-7740
The Colony Palm Beach: 561-655-5430	The Chesterfield: 561-659-5800

LEGISLATIVE UPDATE			
Date:	_		
Check #	_ Check: \$		
Package #	_ Date:		

USE THIS FORM TO: • Register for the Live Webcast • Order Audio CD

• Order Video DVD

Order Course Book

32nd Annual RPPTL Legislative & Case Law Update LIVE WEBCAST, AUDIO CD, VIDEO DVD and/or COURSE BOOK

ORDER FORM ONLY

To order the audio CD, video DVD and/or course book separately, please complete the form below and mail it, along with your check payable to "The Florida Bar" to the address at the

bottom of the page.					
~ Presented Live: Friday, July 27, 2012, The Breakers, Palm Beach ~					
ame: Florida Bar #					
Address:					
ity/State/Zip:Phone #					
E-mail** *E-mail address required to transmit electronic course materials and it	s only used for this order.				
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LIVE WEBCAST Friday, July 27, 2012 over the internet to your home, office or laptop Cost: \$250 (LOCATION CODE 317) 1425R					
AUDIO CD (includes electronic course book) 1425C Cost: \$235 plus your local tax	WEBCAST CONNECTION				
VIDEO DVD (includes electronic course book) 1425D Cost: \$235 plus your local tax	Live webcast attendees receive course materials and audio via the				
COURSE BOOK ONLY (hard copy) 1425M Cost: \$100 plus your local tax	Internet. Connection instructions will be e-mailed 2 days prior to scheduled course; or contact The				
Contact Information: The Florida Bar ATTN: Order Entry 651 East Jefferson Street Tallahassee, Florida 32399-2300	Florida Bar Order Entry Department at 850-561-5831 for instructions 2 days prior to the event.				

Return this completed form with payment to The Florida Bar

850-561-5831

Course # 1425R